COURT FILE NUMBER

1803 05959

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

THE TORONTO DOMINION BANK

DEFENDANTS

1287839 ALBERTA LTD., PRICOPE MATWYCHUK HOLDINGS LTD., FEHR QUALITY CONTRACTING INC., 101279740 SASKATCHEWAN LTD., ALEXANDRU PRICOPE AND CHRISTINA MATWYCHUK



DOCUMENT

ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

this to he

true copy of the original.

Ciurk of the Court

Ogilvie LLP

1400, 10303 Jasper Avenue

Edmonton AB T5J 3N6

Attention: Kentigern A. Rowan, Q.C./Amber M.

Poburan

Phone: 780.429.6236 Fax: 780.429.4453 File No.: 41087.15

Service will be accepted by delivery or fax. No

other form of service will be accepted.

DATE ON WHICH ORDER WAS PRONOUNCED:

May 14, 2018

LOCATION WHERE ORDER WAS PRONOUNCED:

Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER:

Madam Justice D. Pentelechuk

ORDER

UPON THE APPLICATION of MNP Ltd., in its capacity as Court-Appointed Receiver of 1287839 Alberta Ltd. ("Kopala"), Pricope Matwychuk Holdings Ltd. ("PM Holdings"), Fehr Quality Contracting Inc. ("Fehr") and 101279740 Saskatchewan Ltd. ("101") (hereinafter collectively referred to as the "Corporations") (the "Receiver"); AND UPON reading the Receiver's Second Report filed with this Honourable Court; AND UPON reading the Confidential Addendum to the Second Report; AND UPON hearing counsel for the Receiver; AND UPON hearing counsel for the Toronto Dominion Bank ("TD Bank"); AND UPON hearing counsel for Business Development Bank of Canada ("BDC"); IT IS HEREBY ORERED AND ADJUDGED THAT:

1. Service of the materials for this Application on the parties is hereby approved and the time for service is abridged as required.

- The Receiver's Second Report and the Receiver's activities as described therein be and are hereby approved.
- 3. The statement of receipts and disbursements attached as Schedule "E" to the Receiver's Second Report be and is hereby approved.
- 4. The Receiver's accounts and the accounts of Receiver's counsel as summarized in Schedules "F" and "G" attached to the Receiver's Second Report be and are hereby approved and the Receiver is authorized to pay the said accounts without further taxation or review.
- 5. The Receiver be and is hereby authorized to accept the net minimum guarantee auction proposal submitted by Century Services Corp. (the "Century Proposal") ("Century") as described in the Confidential Addendum to the Second Report to the Receiver.
- 6. The Receiver is authorized to take such steps and execute such agreements as may be necessary to proceed with the Century Proposal.
- The Receiver is authorized to engage a realtor to list the Conklin Premises (as that term is defined in the Receiver's Second Report and Confidential Addendum to the Second Report of the Receiver).
- 8. The Receiver is authorized to list the Conklin Premises at a price to be agreed to between the Receiver and counsel for Donald Glen Fehr and Laurie Ann Fehr and, failing agreement, to apply to this Honourable Court for an Order determining the listing price.
- 9. Pursuant to Part 6, Division 4 of the Alberta *Rules of Court*, the Confidential Addendum to the Receiver's Second Report shall be kept confidential and not form part of the public record until further Order of this Honourable Court.
- 10. The Clerk of this Honourable Court shall file the Confidential Addendum to the Receiver's Second Report in a sealed envelope that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY MNP LTD. IN ITS CAPACITY AS RECEIVER OF 1287839 ALBERTA LTD. ET AL. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO AN ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE D. PENTELECHUK ON MAY 14, 2018 UNTIL FURTHER ORDER OF THIS COURT.

J.C.Q.B.A.