

Notice and Statement of Receiver
(Subsection 245 (1) of the Bankruptcy and Insolvency Act)

IN THE MATTER OF THE RECEIVERSHIP OF
1907142 ONTARIO INC.
o/a Abe Erb Brew Co.

THE RECEIVER GIVES NOTICE AND DECLARES THAT:

1. On the 28th day of January, 2021, the undersigned MNP Ltd. became Receiver of all assets and undertakings of 1907142 Ontario Inc., which operated as Abe Erb Brew Co. (“Abe Erb”), an insolvent person (corporation), that is described below:

- i. Restaurant and brewing equipment
- ii. Intangible assets
- iii. Books and records
- iv. Inventory; and
- v. All other property

(collectively the “Assets”)

2. The undersigned became a receiver in respect of the Property described above under an appointment by its secured creditor, 2783866 Ontario Inc. (“2783866”).

3. The receiver took control of the Assets on the 28th day of January, 2021.

4. The following information relates to the receivership:

- (a) Address of insolvent person: 15 King Street North
Waterloo, ON N2J 2W6
- (b) Principal Line of Business: Restaurants and Breweries
- (c) Location of Business: 15 King Street North
Waterloo, ON N2J 2W6
(Restaurant/Brewery)

151 Charles Steet West
Kitchener, ON N2G 1H6
(Restaurant/Brewery)

143 Northumberland Street
Ayr, ON N0B 1E0
(Restaurant/Brewery)

642 Colby Drive, rear unit
 Waterloo, ON N2V 1A2
 (warehouse)

- (d) Estimated amount owed by bankrupt to each creditor who holds a security on the property described above:

Canada Revenue Agency (HST deemed trust)	\$300,600
2783866	\$635,000
2668311 Ontario Inc.	unknown
Adam King	unknown
Chris O'Donovan	unknown
Lee Quaile	unknown
Ministry of Finance	unknown

- (e) The list of other creditors of the insolvent person and the amount owed to each creditor is attached.

- (f) The intended plan of action of the receiver during the receivership, to the extent that such a plan has been determined, is as follows:

The appraised value of the Assets is less than the CRA deemed trust and first charge security interest of 2783866. The Receiver has sold it's right title and interest, if any, in the assets to 2783866, who has assumed the indebtedness owing to CRA for HST and source deductions.

- (g) Contact person for receiver: Rob Smith
- Telephone (519) 964-2212
 - Facsimile (519) 964-2210
 - Email rob.smith@mnp.ca

Dated at London, Ontario this 29th day of January, 2021.

MNP LTD.



per: Robert Smith CPA, CA, CIRP
 Senior Vice President

- Creditor Mailing List -

Creditor Type	Name	Attention	Address	Claim \$
Secured	1907173 Ontario Inc.			
	2331422 Ontario Inc.			
	2415945 Ontario Inc.			
	2668311 Ontario Inc.			
	2783866 Ontario Inc.			
	Adam King			
	Chris O'Donovan			
	CRA - Tax - Ontario		Fax: (866) 229-0839	
	Lee Quaile			
	Ministry of Finance - ON PST, EHT & Other Taxes	Mrs. Asta Alberry	Fax: (905) 436-4524 insolvency.unit@ontario.ca	
Unsecured	Alpine/Sanimarc			4,570.00
	Barries Asparagus			1,000.00
	BDO			39,232.00
	Bondi Produce			4,500.00
	Brand BLVD			5,500.00
	Clean Cut Energy		billing@cleancutenergy.ca	3,332.13
	CRA - Tax - Ontario		Fax: (866) 229-0839	503.98
	Criveller			92,000.00
	Edesia Food			9,516.00
	Exhaust Tech			1,850.00
	Flanagans Food			70,567.88
	Fresh Start - D&A Group Services			5,000.00
	Gelderman Landscape Services			10,795.00
	GGFI LLP			40,000.00
	Grainharvest Breadhouse Inc			2,630.51
	Granite Homes			
	Him & Her			1,350.00
	JIKS Industrial Kitchen Services			748.01
	JTS Mechanical			3,213.10
	Kinsbrae			2,082.00
	KW Craft Cider			4,515.00
	Metroland Media Group Ltd	Receivables	Fax: (905) 281-5587	4,661.29
	Ministry of Labour/Finance Order #80085709-DO			6,766.00
	Nedlaw Roofs			8,791.40
	Nella			500.00
	Nissan Canada Finance Inc. c/o BankruptcyHighway	Mike Timko	Fax: (416) 253-3610 bankruptcydocuments@asset.net	3,000.00
	Praxair Canada Inc - Corporate accounts	Credit Department	Fax: (203) 702-6885	1,500.00
	Reliance Home Comfort,Payment Processing Centre			1,000.00
	Rentokil			468.00
	Renu			7,500.00
Rogers Communications / CBV Collection		Fax: (647) 439-1419 dsinsolvency@collectlink.com	2,000.00	

- Creditor Mailing List -

Creditor Type	Name	Attention	Address	Claim \$
Unsecured	Simcoe Compressed Gas Inc			1,125.00
	Specialty Boiler Inc			488.73
	Spectank/Hospitality Cleaning Services			593.25
	Stumpf Fire Protection Ltd			881.00
	Sysco Food Services			130,524.00
	Trane Canada ULC			20,939.00
	Waste Management		Fax: (866) 281-9229 rmcbankruptcy@wm.com	1,766.00
	Waterloo Energy			18,142.00
