

Our File: 445-205512

Lawyer: Telephone: Email: Fax: Ryan Quinlan 780.441.4336 rquinlan@dcllp.com 780.428.9683

October 9, 2020

Your File:

SENT VIA EMAILS

TO ALL PARTIES ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

Re: The Toronto Dominion Bank v. A.B.C. Afterschool Ltd. et al.

Court of Queen's Bench of Alberta Action Number: 2003 04652

Commercial List Application scheduled for half an hour before the Honourable Mr. Justice Mah on Friday, October 23, 2020 at 2:00 p.m.

We are legal counsel for MNP Ltd. in its capacity as the Court-appointed Receiver of A.B.C. Afterschool Ltd. in respect of the above noted action.

Please find enclosed for service copies of the following:

- 1. Unfiled Application by Receiver for Approval and Vesting Order returnable October 23, 2020 at 2:00 p.m. before the Honourable Mr. Justice Mah (the "Application");
- 2. Unfiled First Report of the Receiver; and
- 3. A proposed form of Approval and Vesting Order (Sale by Receiver) that the Receiver is seeking at the hearing on October 23, 2020.

Please be advised that a Confidential Addendum to the First Report of the Receiver was prepared in respect of the Application in this matter. If you would like to receive a copy of same, we will require your confidentiality undertaking that you will not disclose same to any other party.

The Application and the First Report of the Receiver have been sent for filing with the Court. We will provide a filed copy to you once we are in receipt of same.

Duncan Craig LLP

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Should you have any questions or concerns with respect to the above, please do not hesitate to contact me directly.

Yours truly,

DUNCAN CRAIG LLP

Per:

RYAN QUINLAN

RQ/mq

Enclosures (3)

The Toronto Dominion Bank v. A.B.C. Afterschool Ltd. et al.

Court of Queen's Bench of Alberta Action Number: 2003 04652

A.B.C. Afterschool Ltd. in Receivership

Service List

No.	Party	Address	Service Method
1.	Receiver - MNP Ltd.	MNP Ltd. Suite 1300 10235 101 Street NW Edmonton, AB T5J 3G1 Attention: Eric Sirrs and Karen Aylward	Eric.Sirrs@mnp.ca Karen.Aylward@mnp.ca
2.	Counsel for Receiver	Duncan Craig LLP 2800 Scotia Place 10060 Jasper Avenue Edmonton, AB T5J 3V9 Attention: Ryan Quinlan	rquinlan@dcllp.com
3.	Counsel for The Toronto Dominion Bank	Dentons Canada LLP 2500 Stantec Tower 10220 – 103 Avenue Edmonton, AB T5J 0K4 Attention: Tom Gusa and Nicholas Williams	tom.gusa@dentons.com nicholas.williams@dentons.com
4.	Counsel for A.B.C. Afterschool Ltd., Ann's Day Care Ltd., Robert Joseph Lavoy, Ann L. Lavoy and Corey Robert Lavoy	Jenkins & Jenkins 200, 9906-102 Street Fort Saskatchewan, AB T8L 2C3 Attention: Heather Jordan	HJordan@jenkins-law.com
5.	Counsel for the City of Fort Saskatchewan	Brownlee LLP 2200 Commerce Place 10155 102 Street Edmonton, AB T5J 4G8 Attention: Rebecca Kos	rkos@brownleelaw.com
6.	Purchaser	Greg Richardson and/or nominee #124 8818 – 111 Street Fort Saskatchewan, AB T8L 3T4	greg@eaglerock.ca