MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010
LONDON, ON N6A 5R8
CANADA

T 519.931.3500 F 519.858.8511

MILLERTHOMSON.COM

July 27, 2018

Delivered via E-mail/Mail

TO THE SERVICE LIST

Dear Sirs/Mesdames:

Tony Van Klink Direct Line: 519.931.3509 tvanklink@millerthomson.com

File: 0223176.0003

Re: Bank of Montreal v. ARRRC International Inc., et al. Toronto Court File No. CV-18-595565-00CL

Attached are copies of the issued and entered Order and the Endorsement of Justice McEwen for the Receiver's motion heard on July 26, 2018.

Yours truly,

Tony Van Klink TVK/jf

Enclosure

c. Rob Smith

SERVICE LIST

TO: CHAITONS LLP

Barristers and Solicitors 5000 Yonge Street, 10th Floor Toronto, ON M2N 7E9

Christopher J. Staples LSO #:31302R

Tel: 416.218.1147 Fax: 416.218.1847 chris@chaitons.com

Gary Feldman

Tel: 416.218.1130 Fax: 416.218.1830 gary@chaitons.com

Lawyers for the Plaintiff, Bank of Montreal

AND TO: BANK OF MONTREAL

First Canadian Place

100 King Street West, 7th Floor

Toronto, ON M5X 1A1

Attention: Athol Hall Tel: 416.643.2688 athol.hall@bmo.com

AND TO: ARRRC INTERNATIONAL INC.

329 East County Rd. 34

R.R. #2

Ruthven, ON N0P 2G0

AND TO: AGRICULTURE TECHNOLOGY INCORPORATED

329 East County Rd. 34

R.R. #2

Ruthven, ON NOP 2G0

AND TO: 2265469 ONTARIO INC.

329 East County Rd. 34

R.R. #2

Ruthven, ON N0P 2G0

AND TO: 2292760 ONTARIO INC.

329 East County Rd. 34

R.R. #2

Ruthven, ON N0P 2G0



AND TO: 2517748 ONTARIO INC.

329 East County Rd. 34

R.R. #2

Ruthven, ON NOP 2G0

AND TO: MILLER CANFIELD

100 Ouellette Avenue, Suite 1300

Windsor, ON N9A 6T3

James H. Cooke

Tel: 519.946.2128 Fax: 519.946.2133

cooke@millercanfield.com

Lawyers for ARRC International Inc., Agriculture Technology Incorporated, 2265469 Ontario Inc., 2292760 Ontario Inc. and 2517748 Ontario Inc.

AND TO: SHILLINGTONS LLP

148 Fullarton Street, Suite 1500

London, ON N6A 5P3

Jonathan de Vries

Tel: 519.645.7330 x224

Fax: 519.645.6955

Email: jdevries@shillingtons.ca

Lawyers for the Town of Kingsville

AND TO: MINISTRY OF THE ATTORNEY GENERAL

Legal Services Branch

Ministry of the Environment and Climate Change

Alicia Gordon-Fagan

Tel: 416.314.0928 Fax: 416.314.6579

Email: Alicia.Gordon-Fagan2@ontario.ca

Justin A. Jacob

Tel: 416.314.6523 Fax: 416.314.6579

Email: Justin.Jacob@ontario.ca

Crown Counsel



AND TO: NICAS INVESTMENTS LTD.

9966 Riverside Drive East Windsor, ON N8P 1A1

AND TO: **AXIOM LEASING INC.**

2370 Cawthra Road Mississauga, ON L5A 2X1

AND TO: BLUESHORE LEASING LTD.

1250 Lonsdale Avenue

North Vancouver, BC V7M 2H6

AND TO: CWS MAXIUM FINANCIAL INC.

1-30 Vogell Road

Richmond Hill, ON L4B 3K6

AND TO: RCAP LEASING INC.

5575 North Service Road, Ste. 300

Burlington, ON L7L 6M1

AND TO: NATIONAL LEASING GROUP INC.

1525 Buffalo Place Winnipeg, MB R3T 1L9

AND TO: ECHELON INSURANCE

2680 Matheson Blvd. East, Suite 300

Mississauga, ON L4W 0A5

Attention: Heidi Khoe Tel: 905.214.7932

E-mail: hkhoe@echeloninsurance.com

AND TO: GREAT LAKES LEASING A DIVISION OF 1354439 ONTARIO INC.

50 Prince Arthur Avenue, Ste. 1401

Toronto, ON M5R 1B5

AND TO: NORTH SHORE TRANSPORT FINANCE LTD.

1250 Lonsdale Avenue

North Vancouver, BC V7M 2H6

AND TO: JOHN DEERE CANADA ULC

3430 Superior Court Oakville, ON L6L 0C4



AND TO: WELLS FARGO EQUIPMENT FINANCE COMPANY

2300 Meadowvale Blvd Mississauga, ON L5N 5P9

AND TO: BLUESHORE TRANSPORT FINANCE LTD.

1250 Lonsdale Avenue

North Vancouver, BC V7M 2H6

AND TO: PAID4POWER INVESTMENTS INC.

20 Uxbridge Crescent Kitchener, ON N2E 2P8



ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

THE HONOURABLE	MR)	THURSDAY, THE 26TH
JUSTICE 1.	Wans)	DAY OF JULY, 2018



BANK OF MONTREAL

Applicant

- and -

ARRC INTERNATIONAL INC., AGRICULTURE TECHNOLOGY INCORPORATED, 2265469 ONTARIO INC., 2292760 ONTARIO INC. and 2517748 ONTARIO INC.

Respondents

APPLICATION UNDER Section 243 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, and Section 101 of the *Courts of Justice Act*, R.S.O. 1990, c. C.43.

ORDER

THIS MOTION, made by MNP Ltd.. in its capacity as the Court-appointed receiver (the "Receiver") of the assets, undertakings and properties of ARRC International Inc., Agriculture Technology Incorporated, 2265469 Ontario Inc., 2292760 Ontario Inc. and 2517748 Ontario Inc. (the "Debtors") for an order,

(a) if necessary, abridging the time for and validating service of this Notice of Motion and the First Report of the Receiver to the Court dated June 19, 2018 (the "First Report") and directing that any further service of this Notice of Motion and the First Report be dispensed with such that this motion is properly returnable on July 26, 2018; -2-

(b) approving the First Report and the conduct and activities of the Receiver

reported therein;

(c) approving the sales process described in section 3.0 of the First Report;

sealing the Confidential Supplement to the First Report; and (d)

(e) such further and other relief as counsel may advise and this Honourable Court

may deem just.

was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the First Report and on hearing the submissions of counsel for the

Receiver, no one appearing for any other person on the service list, although properly served as

appears from the affidavit of Julie Franchini sworn June 27, 2018, filed:

1. THIS COURT ORDERS that the time for and method of service of the Motion Record.

including the Notice of Motion and the First Report, are hereby abridged and validated, as

necessary, such that this motion is properly returnable today and hereby dispenses with further

service thereof;

2. THIS COURT ORDERS that the First Report and the activities and conduct of the

Receiver described in the First Report are hereby approved.

3. THIS COURT ORDERS that the sale process for the property of the Debtors as

described in section 3.0 of the First Report is hereby approved.

4. THIS COURT ORDERS that the Confidential Supplement to the First Report shall be

sealed until the earlier of a) the completion of the sale of the assets of the Debtor, and b) further

order of this Court.

ENTERED AT / INSCRIT À TORONTO ON / BOOK NO:

LE / DANS LE REGISTRE NO:

JUL 2 6 2018

and

ARRRC INTERNATIONAL INC., et al.

Court File No: CV-18-595565-00CL

Applicant

Respondents

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at TORONTO

ORDER

MILLER THOMSON LLP ONE LONDON PLACE 255 QUEENS AVENUE, SUITE 2010 LONDON, ON CANADA N6A 5R8

Tony Van Klink LSO#: 29008M Tel: 519.931.3509 Fax: 519.858.8511 tvanklink@millerthomson.com

Lawyers for MNP Ltd., the Court-appointed Receiver of the assets, undertakings and properties of ARRRC International Inc., Agriculture Technology Incorporated, 2265469 Ontario Inc., 2292760 Ontario Inc. and 2517748 Ontario Inc.

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

Proceeding commenced at TORONTO

MOTION RECORD (RETURNABLE JULY 26, 2018)

MILLER THOMSON LLP ONE LONDON PLACE 255 QUEENS AVENUE, SUITE 2010 LONDON, ON CANADA N6A 5R8

Tony Van Klink LSO#: 29008M tvanklink@millerthomson.com Tel: 519.931.3509

Fax: 519.858.8511

Lawyers for MNP Ltd., the Courtappointed Receiver of the assets, undertakings and properties of ARRRC International Inc., Agriculture Technology Incorporated, 2265469 Ontario Inc., 2292760

Ontario Inc. Ontario Inc. FILED MEDO

and to go as per dealt Cual 45, ved approving activates A Sales process.

No are apposes - Activities

A sales process both reasonable

A sealon arch is also

A sealon arch is also

Assord over the cont. supplement

as Sterra Cub criteria are met.

mc & - F

32147063.1

32302546.1