

May 16, 2022

VIA EMAIL, FAX OR REGISTERED MAIL

TO ALL PARTIES ON SERVICE LIST ATTACHED AS SCHEDULE "A"

Dear Sir/Madam:

Re: Royal Bank of Canada v 1692260 Alberta Ltd. ("169"), Birkill Holdings Ltd. ("BHL"), et al, Court Action No. 2203 04647
File No: 031617-38

We are counsel for the Court-appointed Receiver, MNP Ltd. ("MNP" or the "Receiver") in respect of the above-noted matter and we write in respect of the Receiver's Application for a Sale Approval and Vesting Order regarding certain property of 169 and a temporary sealing order of certain materials in connection with same, which is scheduled to be heard on May 24, 2022 at 2:00 p.m. by the Honourable Mr. Justice Feth by Webex (information for which is attached as Schedule "B").

Please find enclosed the following materials for service upon you:

1. Application for a Sale Approving and Vesting Order and Temporary Sealing Order (including proposed forms of Orders), electronically submitted for filing on May 16, 2022;
2. Receiver's Report, electronically submitted for filing on May 16, 2022;
3. Blackline of the proposed Sale Approval and Vesting Order against the Alberta Template Sale Approval and Vesting Order; and
4. Bench Brief, dated May 16, 2022.

A filed cover page for the Application and the Receiver's Report will be provided upon receipt of same from the Court Clerks.

Kindly contact the undersigned if you intend to attend the Court Application, so that our office may advise the Court of anticipated attendees.

Please feel free to contact me should you have any questions or concerns with respect to the above.

Sincerely,

MLT AIKINS LLP

FOR: 
Dana Nowak

MMC:mag

Encl.

SCHEDULE "A"**SERVICE LIST***Royal Bank of Canada v 1692260 Alberta Ltd.***(as at May 16, 2022)**

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SCHEDULE B
Webex Information

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
- 4. Note: Recording or rebroadcasting of the video is prohibited.**
- 5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.**

If you are a non-lawyer attending this hearing remotely, **you must** complete the undertaking located here: <https://www.albertacourts.ca/qb/resources/announcements/undertaking-and-agreement-for-non-lawyers>

For more information relating to Webex protocols and procedures, please visit:

<https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the "Cisco Webex Meetings" App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.