

Reply to the Attention of: Preet Saini
Direct Line: 403.531.4716
Email Address: preet.saini@mcmillan.ca
Our File No.: 262336
Date: September 28, 2020

BY EMAIL WITH HARD COPIES TO FOLLOW VIA DELIVERY

The Honorable Justice R.A. Neufeld
c/o Brent Dufault
Commercial Duty Coordinator
Court of Queen's Bench of Alberta
Calgary Courts Centre
N24-47 601 - 5th Street SW
Calgary, AB T2P 5P7

Dear Sir,

**Re: Computershare Trust Company of Canada c/o MCAP Financial Limited
Partnership v Centre Eleven Capital Corp. et al. - Court File No. 2001-
01887**

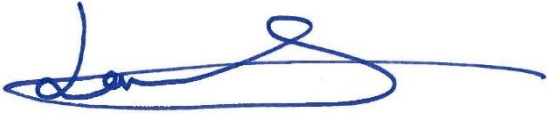
We enclose copies of the following for our application before you on October 6, 2020 at 3:30 pm:

1. Application, with orders attached as schedules;
2. First Report of the Receiver;
3. Forms of orders;
4. Blackline of vesting order against template order;
5. First Confidential Report of the Receiver; and
6. The Certificate of Title to the Lands.

We confirm that the Application and First Report of the Receiver have been submitted to the court for electronic filing.

Should you require anything further please contact me.

Yours truly,

A handwritten signature in blue ink, appearing to be 'Preet Saini', with a long horizontal flourish extending to the right.

Preet Saini

Encl.
cc: Service List

Copy