

Reply to the Attention of: Preet Saini
Direct Line: 403.531.4716
Email Address: preet.saini@mcmillan.ca
Our File No.: 272336
Date: October 5, 2020

BY EMAIL WITH HARD COPIES TO FOLLOW VIA DELIVERY

The Honorable Justice R.A. Neufeld
c/o Brent Dufault
Commercial Duty Coordinator
Court of Queen's Bench of Alberta
Calgary Courts Centre
N24-47 601 - 5th Street SW
Calgary, AB T2P 5P7

Dear Sir,

**Re: Computershare Trust Company of Canada c/o MCAP Financial Limited
Partnership v Centre Eleven Capital Corp. et al. - Court File No. 2001-
01887**

Please see enclosed with this letter:

- Revised forms of Orders being sought at our application before you tomorrow at 3:30 pm;
- Blacklines of the forms of Orders against the versions attached as schedules to our application; and
- The affidavit of service in relation to service of the application materials.

The affidavit of service has been submitted to the court for electronic filing.

Should you require anything further please contact me.

Yours truly,



Preet Saini

Encl.
cc: Service List