

Reply to the Attention of: Preet Saini  
Direct Line: 403.531.4716  
Email Address: preet.saini@mcmillan.ca  
Our File No.: 272336  
Date: October 5, 2020

**BY EMAIL WITH HARD COPIES TO FOLLOW VIA DELIVERY**

The Honorable Justice R.A. Neufeld  
c/o Brent Dufault  
Commercial Duty Coordinator  
Court of Queen's Bench of Alberta  
Calgary Courts Centre  
N24-47 601 - 5th Street SW  
Calgary, AB T2P 5P7

Dear Sir,

**Re: Computershare Trust Company of Canada c/o MCAP Financial Limited  
Partnership v Centre Eleven Capital Corp. et al. - Court File No. 2001-  
01887**

Please see enclosed with this letter a supplement to the first report of the Receiver dated October 5, 2020, that was sent in for filing today (the "Supplement"). We note that the dispute with Pulse Studios Inc. referenced in the Supplement has been resolved by the parties.

Should you require anything further please contact me.

Yours truly,



Preet Saini

Encl.

cc: Service List