

Cassels

February 4, 2020

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Via Email & Courier

See Attached Service List

**Re: Court of Queen's Bench Action no.: 2001-01887
*Computershare Trust Company of Canada c/o MCAP Financial Corporation v.
Centre Eleven Capital Corp. and Centre Eleven Limited Partnership*
Application scheduled for Thursday, February 13, 2020 at 11:00 AM**

We are counsel to MCAP Financial Corporation ("**MCAP**").

Further to the above-referenced matter, please find enclosed for service upon you, the following:

1. Statement of Claim, filed;
2. Notice of Application, with draft Receivership Order attached thereto as Schedule "A", filed;
3. Affidavit of George Mejury, filed; and
4. a copy of the blackline of the draft Receivership Order to the Alberta model Receivership Order.

We trust that you will find the enclosed to be in order.

Yours truly,

Cassels Brock & Blackwell LLP



Jeffrey Oliver
JO/rk
Encls.
LEGAL*49680098.1

COURT FILE NUMBER

2001-01887

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE OF

CALGARY

PLAINTIFF
(APPLICANT)

COMPUTERSHARE TRUST COMPANY OF
CANADA c/o MCAP FINANCIAL LIMITED
PARTNERSHIP

DEFENDANTS
(RESPONDENTS)

CENTRE ELEVEN CAPITAL CORP.; and
CENTRE ELEVEN LIMITED PARTNERSHIP.

SERVICE LIST

SERVICE RECIPIENT	RECIPIENT STATUS
Centre Eleven Capital Corp. 400, 630 – 8 Avenue SW Calgary, Alberta T2P 1G6 email: corpreg@strategicgroup.ca	Defendant / Respondent
Centre Eleven Capital Corp. on behalf of Centre Eleven Limited Partnership 400, 630 – 8 Avenue SW Calgary, Alberta T2P 1G6	Defendant / Respondent
McCarthy Tetrault LLP 4000, 421 – 7 Avenue SW Calgary, Alberta T2P 4K9 Attention: Sean Collins / Walker W. MacLeod Email: scollins@mccarthy.ca ; wmacleod@mccarthy.ca	Counsel to Defendant / Respondent
Nu-mun Contracting Ltd. c/o Borhot Law 220, 1231 9th Avenue SE Calgary, Alberta T2G 0S9 Attention: Samerah Borhot	Lienholder
Perfect Fit Plumbing & Mechanical Inc. 6404 Burbank Road SE Calgary, Alberta T2H 2C2	Lienholder
MNP Ltd. 1500, 640 – 5 Avenue SW Calgary, Alberta T2P 3G4 Attention: Vanessa Allen / Rick Anderson Email: vanessa.allen@mnp.ca ; rick.anderson@mnp.ca	Proposed Receiver

<p>Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Avenue ST Calgary, Alberta T2P 3H7</p> <p>Attention: Cassie Riglin</p> <p>Email: criglin@alvarezandmarsal.com</p>	<p>Interim Receiver</p>
<p>Dentons Canada LLP 15th Floor, Bankers Court 850 – 2nd Street SW Calgary, Alberta T2P 0R8</p> <p>Attention : Sam Gabor</p> <p>Email: sam.gabor@dentons.com</p>	<p>Counsel to Interim Receiver</p>