

Reply to the Attention of: Preet Saini
Direct Line: 403.531.4716
Email Address: preet.saini@mcmillan.ca
Our File No.: 262336
Date: September 28, 2020

To Those on the Service List

Re: Computershare Trust Company of Canada c/o MCAP Financial Limited Partnership v Centre Eleven Capital Corp. et al. - Court File No. 2001-01887

Please find enclosed for service upon you the following:

Application; and
First Report of the Receiver.

We are in the process of filing the application and first report of the Receiver with the court, and will provide you with proof of filing in due course.

Please note that the application will be heard in Virtual Courtroom 60. Instructions for connecting to the meeting are found in Appendix "A" of the enclosed Application.

To those on the service list receiving these materials by fax, please note that we have not faxed the schedules to the receiver's report to you. If you wish to receive the full receiver's report with schedules please contact my assistant David at david.tsumagari@mcmillan.ca and he will provide it to you.

Yours truly,



Preet Saini

Encl.

SERVICE LIST

RECIPIENT	RECIPIENT STATUS
<p>Centre Eleven Capital Corp. 400, 630 - 8 Avenue SW Calgary, Alberta T2P 1G6</p> <p>Email: corpreg@strategicgroup.ca</p>	Defendant/Respondent
<p>Centre Eleven Capital Corp. on behalf of Centre Eleven Limited Partnership 400, 630 - 8 Avenue SW Calgary, Alberta T2P 1G6</p> <p>Email: corpreg@strategicgroup.ca</p>	Defendant/Respondent
<p>McCarthy Tetrault LLP 4000, 421 - 7 Avenue SW Calgary, Alberta T2P 4K9</p> <p>Attention: Sean Collins/ Walker W. Macleod</p> <p>Email: scollins@mccarthy.ca wmacleod@mccarthy.ca</p>	Counsel for Centre Eleven Capital Corp. and Centre Eleven Limited Partnership
<p>BLG LLP Borden Ladner Gervais LLP Bay Adelaide Centre – East Tower 22 Adelaide St. W Toronto, ON, M5H 4E3</p> <p>Attention: Roger Jaipargas and Aarabhi Chari</p> <p>Email: RJaipargas@blg.com AChari@blg.com</p>	Counsel to RFA Capital Holdings, Inc.
<p>Computershare Trust Company of Canada c/o MCAP 400 200 King Street West Toronto, ON M5H 3T4</p> <p>Email: CMGinquiries@mcap.com</p>	Creditor
<p>Nu-mun Contracting Ltd. c/o Borhot Law 220, 1231 9th Avenue SE Calgary, Alberta T2G 0S9 Fax: 403-474-8083 Attention: Samerah Borhot</p>	Lienholder Registration No. 191 255 532

RECIPIENT	RECIPIENT STATUS
<p>CCS Contracting Ltd. 18039 – 114 Avenue Edmonton, Alberta T5S 1T8</p> <p>Attention: Martin Mclean</p> <p>Email: mdm@ccscontracting.com</p>	<p>Lienholder Registration No. 201 029 082</p>
<p>MNP Ltd. 1500, 640 - 5 Avenue SW Calgary, Alberta T2P 3G4</p> <p>Attention: Vanessa Allen / Rick Anderson</p> <p>Email: vanessa.allen@mnp.ca rick.anderson@mnp.ca</p>	<p>Receiver</p>
<p>McMillan LLP 1700, 421 – 7th Avenue SW Calgary, Alberta T2P 4K9</p> <p>Attention: Adam Maerov/Preet Saini</p> <p>Email: adam.maerov@mcillan.ca preet.saini@mcmillan.ca</p>	<p>Counsel to Receiver</p>
<p>Alvarez & Marsal Canada Inc. Suite 1110, 250 6th Avenue SW Calgary, Alberta T2P 3H7</p> <p>Attention: Cassie Riglin</p> <p>Email: criglin@alvarezandmarsal.com</p>	<p>Interim Receiver</p>
<p>Dentons Canada LLP 15th Floor, Bankers Court 850 - 2nd Street SW Calgary, Alberta T2P ORS</p> <p>Attention : Sam Gabor</p> <p>Email: sam.gabor@dentons.com</p>	<p>Counsel to Interim Receiver</p>
<p>Office of the Superintendent of Bankruptcy Canada Harry Hays Building 220 4th Avenue SE, Suite 478 Calgary, AB T2G 4X3 Facsimile: (403) 292-5188</p>	

RECIPIENT	RECIPIENT STATUS
<p>JSS Barristers 800, 304 - 8 Avenue SW Calgary, Alberta T2P 1C2</p> <p>Attention: Geoffrey Boddy</p> <p>Email: boddyg@jssbarristers.ca</p>	<p>Counsel to Pulse Studios Inc.</p>
<p>Alberta Treasury Board and Finance 208 Legislature Building 10800 - 97 Avenue Edmonton, AB T5K 2B6</p> <p>Email: tra.revenue@gov.ab.ca</p>	
<p>Department of Justice Canada 510, 606 – 4 Street SW Calgary, AB T2P 1T1</p> <p>Attention: Jill Medhurst-Tivadar</p> <p>Email: jill.medhurst-tivadar@justice.gc.ca</p>	<p>Counsel to Canada Revenue Agency</p>
<p>Blake Cassels & Graydon LLP 3500, 855-2 ST SW Calgary, Alberta T2P 4J8</p> <p>Attention: Richard Dawson</p> <p>Email: calgary@blakes.com</p>	<p>Counsel to Blakes Services Inc.</p> <p>Lease Interest Registration No. 991 253 363</p>
<p>North/South Consultants Inc. 83 Scurfield Blvd Winnipeg, Manitoba R3Y 1G4</p> <p>Agent - Mark A Christensen</p> <p>Email: info@nscons.ca</p>	<p>Lease interest Registration No. 061 280 082</p>
<p>Burnet, Duckworth & Palmer LLP 1400, 350-7 Ave SW Calgary, Alberta T2P 3N9 Fax: 403-260-0332 Agent - Beth E. Vogel</p>	<p>Counsel to C-Free Power Corp.</p> <p>Lease Interest Registration No. 081 379 540</p>

RECIPIENT	RECIPIENT STATUS
Alberta Treasury Branches 264, 6455 Macleod Trail SW Calgary, Alberta T2H 0K8	Security Interest Registration No. 911 142 891
Mortgage Connection Ltd. Suite 110, 1121 Centre Street NW Calgary, AB T2E 7K6 Attention: Robby Aurora Email: robby@mortgageconnection.com	Tenant
Vepica Ltd. Suite 500, 1121 Centre Street NW Calgary, AB T2E 7K6 Attention: Dale Gilmour Email: Dale.Gilmour@vepica.com	Tenant
Sun-Life 227 King Street South Waterloo, ON N2J 4C5 Attention: Karen Schnarr Email: karen.schnarr@sunlife.com	Tenant
Diana Hanevelt Professional Corporation Louis Graham Professional Corporation Jessica Stock Professional Corporation Suite 400, 1121 Centre Street NW Calgary, AB T2E 7K6 Email: jessicas@sclg.ca	Tenant
Pulse Studios Inc. Suite 210, 1121 Centre Street NW Calgary, AB T2E 7K6 Attention: Tara Wilson Email: tara@pulsestudios.com	Tenant

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