



VIA Email: melissa.barg@aer.ca

NOTICE of ABANDONMENT, DISPOSITION, RELEASE and DIVESTITURE

March 4, 2019

Alberta Energy Regulator
250 5th Street SW, Suite 1000
Calgary, AB T2P 0R4

Attention: Ms. Melissa Barg,

Dear: Ms. Barg

**Re: COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC.,
CONSERVE OIL GROUP INC., AND CONSERVE OIL 1ST CORPORATION
(collectively, "COGI") – IN RECEIVERSHIP**

Pursuant to an Order of the Court of Queen's Bench of Alberta pronounced on October 26, 2015 (the "**Receivership Order**"), MNP Ltd. was appointed as Receiver and Manager (the "**Receiver**") of the current and future assets, undertakings and properties of COGI. A copy of the Receivership Order can be found on the Receiver's website at www.mnpdebt.ca/cogi.

Further to our meeting dated Monday, February 25, 2019, where we advised you that the Receiver is obligated to disclaim its interest in certain properties pursuant to a settlement agreement entered into prior to the issuance of the Redwater decision and in accordance with section 14.06(4)(c) of the *Bankruptcy and Insolvency Act* (Canada) and paragraph 16(c)(iii) of the Receivership Order, the Receiver hereby abandons, renounces and divests any interest of the Receiver and COGI in the wells, facilities and pipelines listed on Schedule "A", and the associated portions of the lands, licenses and leases; and this shall constitute notice to the addressees hereof.

MNP Ltd.

In its capacity as receiver and manager of
COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and
Conserve Oil 1st Corporation
And not in its personal capacity

Per:


Victor P. Kroeger CPA, CA, LIT, CIRP, CFE
Senior Vice President

cc: Alberta Energy
Main Floor, Petroleum Plaza
9915 - 108th Street
Edmonton, AB T5K 2G8

And: DLA Piper (Canada) LLP – Attention Mr. Brian Davison



LICENSED INSOLVENCY TRUSTEES
1500, 640 – 5TH AVENUE SW, CALGARY AB, T2P 3G4
1.877.500.0792 P: 403.538.3187 F: 403.537.8437 MNPdebt.ca

Schedule "A"

To Disclaimer Letter to Alberta Energy Regulator dated March 4, 2019

License No.	UWI	License No.	UWI
0230593	100/13-34-076-04VV5M/00	0326296	100/16-19-079-05W5M/00
0298421	100/02-20-079-05W5M/00	0326451	100/16-12-078-05W5M/00
0298424	100/10-29-079-05W5M/00	0326466	102/14-32-078-06W5M/00
0299305	100/02-17-079-05W5M/00	0344534	100/01-05-079-06W5M/00
0299832	100/02-28-078-05W5M/00	0344585	100/13-08-079-06W5M/00
0301139	100/10-21-078-05W5M/00	0345025	100/10-29-076-04W5M/00
0302737	100/14-03-079-05W5M/00	0349935	100/13-10-078-08W5M/00
0304053	100/03-19-079-05W5M/00	0350777	100/13-20-080-06W5M/00
0320121	100/14-13-076-05W5M/00	0370992	100/02-22-076-05W5M/00
0320669	102/10-21-078-05W5M/00	0371089	100/11-15-081-07W5M/00
0320678	102/09-16-078-05W5M/00	0371212	100/06-21-081-07W5M/00
0320681	102/02-17-079-05W5M/00	0372008	100/05-10-081-07W5M/00
0320686	100/07-20-079-05W5M/00	0372532	100/06-09-080-05W5M/00
0320688	100/04-18-080-05W5M/00	0372563	100/10-05-080-05W5M/00
0321141	100/06-05-079-06W5M/00	0373106	100/14-06-077-03W5M/00
0321417	100/07-18-078-04W5M/00	0373346	100/03-33-080-07W5M/00
0321466	100/16-09-078-05W5M/00	0374240	102/06-21-081-07W5M/00
0321609	100/16-25-079-06W5M/00	0375117	100/08-16-077-03W5M/00
0322564	100/07-19-080-06W5M/00	0387461	102/16-09-081-07W5M/00
0322565	100/08-20-078-05W5M/00	0387552	100/14-29-081-07W5M/00
0322568	100/12-29-078-06W5M/00	0387599	100/09-20-081-07W5M/00
0322570	100/15-32-078-06W5M/00	0387741	100/05-32-081-07W5M/00
0322936	100/16-07-079-06W5M/00	0387742	100/08-31-081-07W5M/00
0324312	100/12-08-079-06W5M/00	0387743	100/16-08-081-07W5M/00
0324645	100/07-24-080-07W5M/00	0387770	100/04-28-081-07W5M/00
0325582	100/05-13-078-05W5M/00	0390693	100/02-29-078-05W5M/00
0325583	102/05-13-078-05W5M/00	0416093	100/16-19-081-07W5M/00
0326056	100/01-18-079-05W5M/00	0416095	100/05-22-081-07W5M/00
0326216	100/09-18-079-05W5M/00	0416352	100/16-17-081-07W5M/00
0326276	100/01-06-077-03W5M/00	0416648	100/16-18-081-07W5M/00
		0299309	102/02-25-079-06W5M/00