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April 20, 2018

FILE NUMBER: 16155-00002

DELIVERED BY EMAIL

To The Attached Service List

Dear Sir or Madam:

Re: Alberta Treasury Branches v. COGI Limited Partnership et al.
Action No. 1501-12220
Application (Approval and Vesting Order)

We are counsel for MNP Ltd., the Receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1st Corporation (the "Receiver"). With respect to an application scheduled on Friday, April 27, 2018 at 10:30 a.m., please find enclosed for service upon you filed copies of the following documents:

1. the Receiver's Application; and
2. the Eleventh Report of the Receiver.

Yours truly,
DLA Piper (Canada) LLP
Per:

A handwritten signature in black ink, appearing to be 'G. Davison'.

G. Brian Davison, Q.C.

GBD/klm
Enclosures

COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220

ALBERTA TREASURY BRANCHES v.
COGI LIMITED PARTNERSHIP,
CANADIAN OIL & GAS INTERNATIONAL INC.,
AND CONSERVE OIL GROUP INC.

COURT OF QUEEN'S BENCH ACTION NO.: 25-2071994

IN THE MATTER OF BANKRUPTCY OF
COGI LIMITED PARTNERSHIP,
CANADIAN OIL AND GAS INTERNATIONAL INC.
AND CONSERVE OIL GROUP INC.

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