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January 13, 2017

FILE NUMBER: 16155-00002

**DELIVERED BY EMAIL**

To The Attached Service List

Dear Sir or Madam:

**Re: Alberta Treasury Branches v. COGI Limited Partnership et al  
Action No. 1501-12220**

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We are counsel for MNP LLP, the Receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1<sup>st</sup> Corporation. With regard to an application scheduled to be heard on Friday January 20, 2017 at 10 a.m. please find enclosed for service upon you filed copies of the following documents:

1. Application to increase the Receiver's Borrowing Powers; and
2. Fifth Report of the Receiver.

Yours truly,  
**DLA Piper (Canada) LLP**  
Per:

A handwritten signature in black ink, appearing to be 'K. Fellowes', written over a horizontal line.

Karen Fellowes

KLF/sqj  
Enclosures