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January 14, 2019

Delivered by Email

TO ATTACHED SERVICE LIST

Dear Sir/Madam:

**Re: QB Action No. 1501 12220
Judicial Centre of Calgary
ALBERTA TREASURY BRANCHES v COGI LIMITED PARTNERSHIP, CANADIAN
OIL & GAS INTERNATIONAL INC., CONSERVE OIL GROUP INC. and CONSERVE
OIL FIRST CORPORATION**

Please find enclosed for service upon you the unfiled Brief and Book of Authorities of Kneehill County, Red Deer County, M.D. of Greenview No. 16, M.D. of Taber and M.D. of Bonnyville No. 87. A filed cover page will be provided in due course.

Yours truly,

REYNOLDS MIRTH RICHARDS & FARMER LLP

PER:



SHAUNA N. FINLAY

SNF/alw

Encl.

cc: clients

COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220

ALBERTA TREASURY BRANCHES v.
COGI LIMITED PARTNERSHIP,
CANADIAN OIL & GAS INTERNATIONAL INC.,
AND CONSERVE OIL GROUP INC.

BANKRUPTCY ACTION NO.: 25-2071994

IN THE MATTER OF BANKRUPTCY OF
COGI LIMITED PARTNERSHIP,
CANADIAN OIL AND GAS INTERNATIONAL INC.
AND CONSERVE OIL GROUP INC.

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