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January 17, 2019

FILE NUMBER: 16155-00002

**DELIVERED BY EMAIL**

To The Attached Service List

Dear Sir or Madam:

**Re: Alberta Treasury Branches v. COGI Limited Partnership et al.  
Action No. 1501-12220**

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We are counsel for MNP Ltd., the Receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1<sup>st</sup> Corporation (the "**Receiver**").

Please be advised that the Receiver intends to rely on sections 12, 285, 289, 290, 308, 331, 411, 418, 420, 421, 423, 427 428 of the *Municipal Government Act*, RSA 2000, c M-26 (the "**MGA**") at the application scheduled for Monday, January 21, 2019 at 4pm before the Honourable Justice B.E.C. Romaine.

A copy of those sections of the MGA is enclosed.

Sincerely,  
**DLA Piper (Canada) LLP**  
Per:

A handwritten signature in black ink, appearing to be 'G. Davison', written over a horizontal line.

G. Brian Davison, Q.C.

GBD:ra  
Enclosures

**COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220**

**ALBERTA TREASURY BRANCHES v.  
COGI LIMITED PARTNERSHIP,  
CANADIAN OIL & GAS INTERNATIONAL INC.,  
AND CONSERVE OIL GROUP INC.**

**COURT OF QUEEN'S BENCH ACTION NO.: 25-2071994**

**IN THE MATTER OF BANKRUPTCY OF  
COGI LIMITED PARTNERSHIP,  
CANADIAN OIL AND GAS INTERNATIONAL INC.  
AND CONSERVE OIL GROUP INC.**

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