



DLA Piper (Canada) LLP
Suite 1000, Livingston Place West
250 2nd St SW
Calgary AB T2P 0C1
www.dlapiper.com

Ryan Algar
ryan.algar@dlapiper.com
T +1 403.698.8744
F +1 403.776.8866

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FILE NUMBER: 16155-00002

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To The Attached Service List


**Re: Alberta Treasury Branches v. COGI Limited Partnership et al.
Order granted by Madam Justice K.M. Eidsvik on December 18, 2018
(the "Claims Process Order")
Action No. 1501-12220**

We are counsel to MNP Ltd., in its capacity as the court-appointed receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1st Corporation (the "Receiver").

With respect to an application to be heard on Wednesday, May 15, 2019 at 2:00 p.m. before the Honourable Justice Jones regarding the determination of the value of and status of any Disputed Claim in accordance with the Claims Process Order, please find enclosed for service upon you the following:

1. the Receiver's Application, previously filed and served on March 22, 2019; and
2. an unfiled copy of the Fifteenth Report of the Receiver, a filed copy of which will be provided in due course.

Sincerely,
DLA Piper (Canada) LLP
Per:


4 Ryan Algar

RA:svb
Enclosures

COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220

**ALBERTA TREASURY BRANCHES v.
COGI LIMITED PARTNERSHIP,
CANADIAN OIL & GAS INTERNATIONAL INC.,
AND CONSERVE OIL GROUP INC.**

COURT OF QUEEN'S BENCH ACTION NO.: 25-2071994

**IN THE MATTER OF BANKRUPTCY OF
COGI LIMITED PARTNERSHIP,
CANADIAN OIL AND GAS INTERNATIONAL INC.
AND CONSERVE OIL GROUP INC.**

SERVICE LIST

COUNSEL	TELEPHONE	FAX	COUNSEL FOR
MNP LTD. (The Receiver) 1500, 640 – 5 Avenue S.W. Calgary, AB T2P 3G4 ATTENTION: VICTOR KROEGER / JULIE KENNEDY / GREG IBBOTT Email: Vic.Kroeger@mnp.ca Julie.Kennedy@mnp.ca Greg.Ibbott@mnp.ca	403-263-3385	403-269-8450	
DLA PIPER (CANADA) LLP 1000, 250 – 2 Street S.W. Calgary, AB T2P 0C1 ATTENTION: G. BRIAN DAVISON, Q.C. / KAREN FELLOWES / RYAN ALGAR Email: brian.davison@dlapiper.com karen.fellowes@dlapiper.com ryan.algar@dlapiper.com	403-294-3590	403-776-8864	The Receiver
BLAKE, CASSELS & GRAYDON LLP 3500, 855 – 2 Street S.W. Calgary, AB T2P 4J8 ATTENTION: KELLY BOURASSA / RYAN ZAHARA Email: Kelly.bourassa@blakes.com/ Ryan.zahara@blakes.com	403-260-9600	403-260-9700	Alberta Treasury Branches
MLT AIKINS LLP 1600, 520 – 3 Avenue S.W. Calgary, AB T2P 0R3 ATTENTION: ARIEL Z. BREITMAN / JONATHAN J. BOURCHIER / Email: abreitman@mltaikins.com / jbourchier@mltaikins.com			Karen Dowling Tammy Tolhurst, Roberta Elliot Archie Timmerman Bauland Inc.
MLT AIKINS LLP 1600, 520 – 3 Avenue S.W.			Big Coulee Resources Ltd.

COUNSEL	TELEPHONE	FAX	COUNSEL FOR
Calgary, AB T2P 0R3 ATTENTION: DEAN HUTCHISON Email: dhutchison@mltaikins.com			
MLT AIKINS LLP 1600, 520 – 3 Avenue S.W. Calgary, AB T2P 0R3 ATTENTION: JOHN GRUBER Email: jgruber@mltaikins.com			Norma Jean Bonham et al
F.N. BAR INVESTMENTS LTD. AND JEAN NORTH FAMILY ATTENTION: REX M. NIELSEN, Q.C. Email: rexnielsen@icloud.com			
NORTON ROSE FULBRIGHT CANADA LLP 3700, 400 – 3 rd Street SW Calgary, AB T2P 4H2 ATTENTION: GUNNAR BENEDIKTSSON Email: gunnar.benediktsson@nortonrosefulbright.com			Crescent Point Energy Corp.
RESPONSE ENERGY CORPORATION 1700, 521 – 3 Avenue S.W. Calgary, AB T2P 3T3 ATTENTION: PAULA CHEREWKO Email: pcherewko@response-energy.com			
BURNET, DUCKWORTH & PALMER LLP 2400, 525 – 8 Avenue S.W. Calgary, AB T2P 1G1 ATTENTION: DARYL S. FRIDHANDLER, Q.C. Email: dsf@bdplaw.com			Power Wood Canada Corp.
HEMSING ENERGY CORP. 35215 Range Road 282 Red Deer County, AB T4G 0G1 Email: cmcleod@jmmlawinn.ca	403-227-3361		Hemsing Energy Corp.
ALBERTA ENERGY REGULATOR 1000, 250 – 5 th Street SW Calgary, Alberta T2P 0R4 ATTENTION: PATRICIA M. JOHNSTON, Q.C./KEELY CAMERON Email: patricia.johnston@aer.ca Keely.cameron@aer.ca insolvency@aer.ca	403-297-4439		
CANADIAN NATURAL RESOURCES LIMITED 855 – 3 rd Street SW Calgary, AB T2P 2Z2 ATTENTION: JELENA MOLNAR Email: jelena.molnar@cnrl.com	403-517-6700	403-517-7350	
PRAIRIESKY ROYALTY LTD. 1700, 350 – 7 th Avenue SW	587-293-4064		

COUNSEL	TELEPHONE	FAX	COUNSEL FOR
Calgary, AB T2P 3N9 ATTENTION: DALE R. PERCY Email: dale.percy@prairiesky.com			
BILLINGTON BARRISTERS 1910, 717 – 7 th Avenue SW Calgary, AB T2P 0Z3 ATTENTION: RICHARD HAYLES Email: rhayles@billingtonbarristers.com	403-930-4106	403-930-4110	Freehold Royalties Partnership and Canpar Holdings Ltd.
OSLER, HOSKIN & HARCOURT LLP Suite 2500 TransCanada Tower 450 - 1st St. S.W. Calgary AB T2P 5H1 ATTENTION: MELANIE GASTON Email: megaston@osler.com			Delphi Energy Corp.
MACDONALD HANLEY 2050, 736 6th Avenue SW Calgary, AB T2P 3T7 ATTENTION: JAMES HANLEY Email: jhanley@macdonaldhanley.com			Firenze Energy Ltd.
MCDERMOTT LAW 250, 441 - 5 th Avenue SW Calgary, AB T2P 2V1 ATTENTION: DENNIS A. MCDERMOTT, Q.C. Email: dmcdermott@mcdermottlaw.ca	403-296-1812	403-296-1810	Bridge Gap Konsult Inc. Alberta Energy Solution Oikos Limited Partnership / Alberta Energy Solution Ltd.
REYNOLDS MIRTH RICHARDS & FARMER 3200 Manulife Place 10180 - 101 Street Edmonton , AB T5J 3W8 ATTENTION: MICHAEL J. MCCABE, Q.C. Email: mmccabe@rmrf.com ATTENTION: TIM MAVKO Email: tmavko@rmrf.com			Kneehill County MD of Taber Multi-Chem Production Chemicals, Co.
CAPITAL ASIA GROUP OIL MANAGEMENT (CAGOM) ATTENTION: PHYLLIS FONG Email: phyllisfong@capitalasiagroup.com ATTENTION: PAUL TAN Email: paultan@capitalasiagroup.com ATTENTION: WINSTON YAU Email: winstonyau@capitalasiagroup.com ATTENTION: JOSEPH LI Email: joseph_cagom@poaltd.com ATTENTION: THOMAS Email: thomas_cagom@poaltd.com ATTENTION: CHARLES CHOW Email: cclchow@gmail.com			Capital Asia Group Oil Management (CAGOM)

COUNSEL	TELEPHONE	FAX	COUNSEL FOR
ATTENTION: YEOH CHUN CHIIN Email: yeoh.chun.chiin@gmail.com ATTENTION: JACELYN CHOONG Email: jacelyn.choong@gmail.com ATTENTION: KENNETH Email: kenneth_cagom@poaltd.com			
BROWNLEE LLP 220, 10155 – 102 Street NW Edmonton, AB T5J 4G8 ATTENTION: GREG G. PLESTER Email: gplester@brownleelaw.com	780-497-4869	780-424-3254	The City of Red Deer County of Stettler Cypress County
MCLAND RESOURCE LTD. Suite 1725, 300 - 5 th Ave SW Calgary, AB T2P 3C4 ATTENTION: CHRIS PAN Email: cpan@mcland.ca	403-454-5836 403-815-6622	403-454-5837	
SCOTT VENTURO RUDAKOFF LLP Suite 1500, 222 3 rd Avenue Calgary, Alberta T2P 0B4 ATTENTION: DANIEL R. HORNER Email: d.horner@svrlawyers.com ATTENTION: LUKAS FREY Email: l.frey@svrlawyers.com	403-261-9043 403-231-8248	403-265-4632	POC Canada GP Ltd., as general partner for POC Canada Limited Partnership DEL Canada GP Ltd. Conserve Oil POC Growth IV LP
CONVEGA ENERGY LTD. Suite 721, 710 - 20 Crowfoot Crescent NW Calgary, Alberta T3G 2P6 ATTENTION: ROB LOCKWOOD Email: rlockwood@convegaenergy.com	403-510-5477		
CODE HUNTER LLP 850, 440 2nd Avenue S.W. Calgary, Alberta T2P 5E9 ATTENTION: CHRISTIAN J. POPOWICH Email: cpopowich@codehunterllp.com	403-716-2378	403-261-2054	Patrick Mills
BURNET, DUCKWORTH & PALMER LLP 2400, 525 – 8 Avenue S.W. Calgary, AB T2P 1G1 ATTENTION: CRAIG O. ALCOCK Email: coa@bdplaw.com	403-260-0120	403-260-0332	Juergen Hainzl and Monika Galba
ROBB & EVENSON PROFESSIONAL CORPORATION 506-933 17 Ave. S.W. Calgary, Alberta T2T 5R6 ATTENTION: CALVIN C. ROBB Email: crobb@robbeverson.com	(403) 541-1600	(403) 541-1604	Cordy Construction Inc.