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January 23, 2017

FILE NUMBER: 16155-00002

DELIVERED BY EMAIL

To The Attached Service List

Dear Sir or Madam:

Re: Action No. 1501-12220
Alberta Treasury Branches v. COGI Limited Partnership et al

We are counsel for MNP Ltd. the Court Appointed Receiver and Manager of COGI Limited Partnership, Canadian Oil & Gas International, Conserve Oil Group Inc. and Conserve Oil 1st Corporation. Please find enclosed for service upon you a filed copy of the Order granted by Justice Campbell on January 20, 2017.

Yours truly,
DLA Piper (Canada) LLP

Per:

A handwritten signature in black ink, appearing to be 'K. Fellowes', written over a horizontal line.

Karen Fellowes

KLF/sqj
Enclosure

COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220

**ALBERTA TREASURY BRANCHES v.
COGI LIMITED PARTNERSHIP,
CANADIAN OIL & GAS INTERNATIONAL INC.,
AND CONSERVE OIL GROUP INC.**

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