



Western Canada's Law Firm

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February 4, 2016

**VIA COURIER**

Kelly Bourassa  
Blake, Cassels & Graydon LLP  
3500, 855 2 Street SW  
Calgary, AB T2P 4J8

Dear Mr. Bourassa:

**Re: Alberta Treasury Branches v. COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group and Conserve Oil 1st Corporation; Court of Queen's Bench Action No.: 1501-12220 (the "Action"); Court of Appeal Court File No.: 1601-0023AC**

**Our File: 055637-0012**

On January 29, 2016, we were retained as litigation counsel to Conserve Oil 1<sup>st</sup> Corporation respecting the above-captioned matters.

Please find enclosed, for service upon you, filed copies of: (1) our Notice of Change of Representation in the Action; and (2) a Civil Notice of Appeal of the Receivership Order granted by the Honourable Madam Justice K.M. Horner.

Yours truly,  
**MacPherson Leslie & Tyerman LLP**

Ariel Z. Breitman  
:ddc  
Encl.

c. Jonathan J. Bouchier, MacPherson Leslie & Tyerman LLP (via email)  
c. Ryan Zahara, Blake, Cassels & Graydon LLP (via email)