



**CONSERVE OIL GROUP INC., COGI LIMITED PARTNERSHIP, AND
CANADIAN OIL & GAS INTERNATIONAL INC. (COLLECTIVELY, "COGI")
IN RECEIVERSHIP**

October 27, 2015

TO THE FIELD OPERATORS AND SUPPLIERS OF COGI

As you may be aware, MNP Ltd. was appointed as receiver and manager (the "Receiver") of COGI on October 26, 2015 pursuant to an Order of the Court of Queen's Bench of Alberta (the "Receivership Order"). A copy of the Receivership Order is available on our website at www.mnpdebt.ca/COGI.

We are continuing the oil and gas operations of COGI and have retained Niven Fischer Energy Services Inc. to assist us with the administration of COGI's day-to-day operations.

Please address all future invoices pertaining to COGI to:

Canadian Oil & Gas International Inc. – In Receivership
c/o Niven Fischer Energy Services Inc.
350, 520 – 5 Avenue SW
Calgary, AB T2P 3R7
Attention: Barry Cline

Please remit any payments due to COGI to:

Canadian Oil & Gas International Inc. – In Receivership
c/o MNP Ltd.
1500, 640 – 5 Avenue SW
Calgary, AB T2P 3G4
Attention: Katherine Petersen

Yours truly,

MNP Ltd.

In its capacity as Receiver and Manager of
Conserve Oil Group Inc., COGI Limited Partnership and
Canadian Oil & Gas International Inc.,
And not in its personal capacity

Katherine Petersen, CIRP, CFE
Vice President

