



COURT FILE NUMBER 1501-12220

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT ALBERTA TREASURY BRANCHES

RESPONDENTS COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., AND CONSERVE OIL GROUP INC. and CONSERVE OIL 1ST CORPORATION

DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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I hereby certify this to be a true copy of the original Sealing Order
Dated this 8 day of Jun, 2018
Brian
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: June 6, 2018

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice B. Romaine

UPON THE APPLICATION of MNP Ltd., acting in its capacity as receiver and manager of the Respondents (the "Receiver"); AND UPON reading the Receiver's Application filed April 20, 2018, the Receiver's Eleventh Report dated April 20, 2018 (the "Eleventh Report") and Confidential Supplement to the Eleventh Report (the "Confidential Supplement"), AND UPON hearing the submissions of counsel for the Receiver, and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Capitalized terms not defined herein shall have the meaning set forth in the Eleventh Report

2. Service of the Notice of Application for this Order is hereby validated and deemed good and sufficient, this application is properly returnable today, and no person other than those persons served is entitled to service of the Notice of Application.

3. The Confidential Supplement shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.

4. The Clerk of this Honourable Court shall file the Confidential Exhibits in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY
MNP LTD. THE CONFIDENTIAL MATERIALS ARE SEALED
PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE B.
ROMAINE ON JUNE 6, 2018.

5. The Confidential Supplement shall be filed with the Court within 10 days following the delivery of the Receiver's Certificate to the purchaser in the Transaction.

6. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Order on all parties present at this Application and such service shall be deemed good and sufficient for all purposes.

"B. Romaine"

J.C.Q.B.A or Clerk of the Court