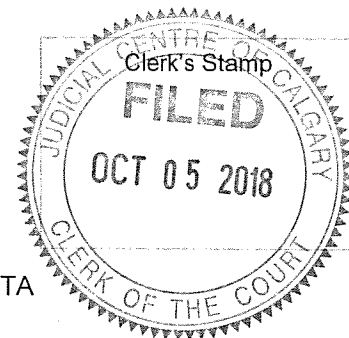


PROPOSED SEALING ORDER



COURT FILE NUMBER 1501-12220

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT ALBERTA TREASURY BRANCHES

RESPONDENTS COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., AND CONSERVE OIL GROUP INC. and CONSERVE OIL 1<sup>ST</sup> CORPORATION

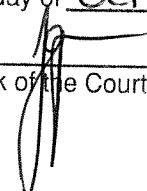
DOCUMENT SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

G. Brian Davison, Q.C.  
DLA Piper (Canada) LLP  
Barristers and Solicitors  
Suite 1000, 250 2<sup>nd</sup> Street S.W.  
Calgary, Alberta T2P 0C1  
Phone No.: 403-294-3590  
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E-mail: brian.davison@dlapiper.com  
File No.: 16155-00002

I hereby certify this to be a true copy of the original Sealing Order

Dated this 5 day of Oct, 2018

  
for Clerk of the Court

DATE ON WHICH ORDER WAS PRONOUNCED: October 5, 2018 at 10:00 am

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice A.D. McLeod

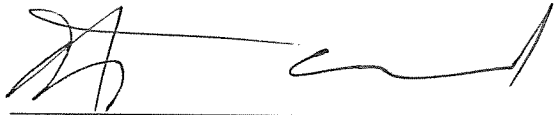
UPON THE APPLICATION of MNP Ltd., in its capacity as receiver and manager of the Respondents (the "Receiver"); AND UPON reading the Receiver's Application filed September 27 2018, the Twelfth Report of the Receiver dated September 27, 2018 (the "Twelfth Report") and the Confidential Supplement to the Twelfth Report (the "Confidential Supplement"), AND UPON hearing the submissions of counsel for the Receiver and any other parties present;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Capitalized terms not defined herein shall have the meaning set forth in the Twelfth Report.
2. The Confidential Supplement shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY MNP LTD. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE A.D. MCLEOD ON OCTOBER 5, 2018.

4. The Confidential Supplement shall be filed with the Court within 10 days following the delivery of a Receiver's Certificate to the purchaser in the Transaction.
5. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Order on all parties present at this Application and such service shall be deemed good and sufficient for all purposes.

  
\_\_\_\_\_  
J.C.Q.B.A