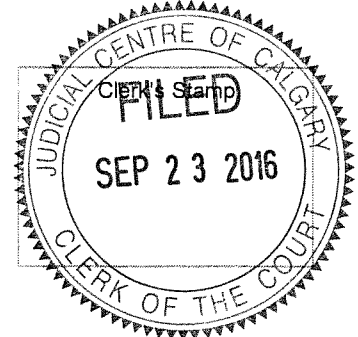


FORM 49  
[RULE 13.19]



COURT FILE NUMBER 1501-12220

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANT ALBERTA TREASURY BRANCHES

RESPONDENTS/ APPLICANTS COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., AND CONSERVE OIL GROUP INC. and CONSERVE OIL 1<sup>ST</sup> CORPORATION

DOCUMENT SEALING ORDER

I hereby certify this to be a true copy of the original

Dated this 23 day of September

for Clerk of the Court

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

G. Brian Davison, Q.C.  
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File No.: 16155-00002

DATE ON WHICH ORDER WAS PRONOUNCED: September 23, 2016 at 10:00 am

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice K.M. Eidsvik

**UPON THE APPLICATION** of MNP Ltd. (the "**Receiver**"), acting in its capacity as receiver and manager to COGI Limited Partnership; **AND UPON** reading the Application of the Applicant filed September 16, 2016, the Receiver's Fourth Report dated September 16, 2016 and the Confidential Supplement to the Receiver's Fourth Report dated September 16, 2016 (the "**Confidential Report**"), **AND UPON** hearing the submissions of counsel for the Receiver, and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Service of the Notice of Application for this Order is hereby validated and deemed good and sufficient, this application is properly returnable today, and no person other than those persons served is entitled to service of the Notice of Application.
2. The Confidential Report shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS  
FILED BY MNP LTD. THE CONFIDENTIAL MATERIALS ARE SEALED  
PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE K.M.  
EIDSVIK ON SEPTEMBER 23, 2016.

4. The Receiver shall serve by courier, fax transmission, email transmission or ordinary post, a copy of this Order on all parties present at this Application and such service shall be deemed good and sufficient for all purposes.

  
\_\_\_\_\_  
J.C.Q.B.A. or Clerk of the Court