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January 13, 2017

FILE NUMBER: 16155-00002

DELIVERED BY EMAIL

To The Attached Service List

Dear Sir or Madam:

Re: Alberta Treasury Branches v. COGI Limited Partnership et al
Action No. 1501-12220

We are counsel for MNP LLP, the Receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1st Corporation. With regard to an application scheduled to be heard on Friday January 20, 2017 at 10 a.m. please find enclosed for service upon you filed copies of the following documents:

1. Application to increase the Receiver's Borrowing Powers; and
2. Fifth Report of the Receiver.

Yours truly,
DLA Piper (Canada) LLP
Per:

A handwritten signature in black ink, appearing to be 'KF', written over a horizontal line.

Karen Fellowes

KLF/sqj
Enclosures

COURT OF QUEEN'S BENCH ACTION NO.: 1501 12220

**ALBERTA TREASURY BRANCHES v.
COGI LIMITED PARTNERSHIP,
CANADIAN OIL & GAS INTERNATIONAL INC.,
AND CONSERVE OIL GROUP INC.**

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