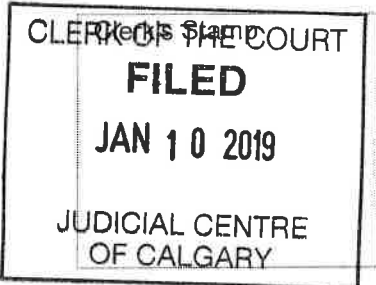


COURT FILE NUMBER	1501-12220
COURT	COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE	CALGARY
PLAINTIFF	ALBERTA TREASURY BRANCHES
DEFENDANT	COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., CONSERVE OIL GROUP INC. AND CONSERVE OIL 1ST CORPORATION
DOCUMENT	<b>SUPPLEMENTAL AFFIDAVIT</b>
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	McMillan LLP 1700, 421 – 7 <sup>th</sup> Ave SW Calgary, AB T2P 4K9



Legal Counsel: Richard Jones  
t. 403.531.8739  
f. 403.531.4720  
File No. 239960

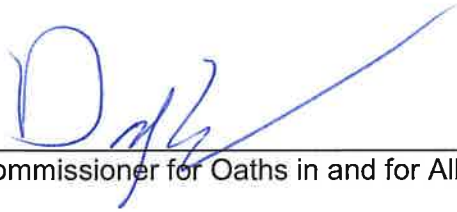
**SUPPLEMENTAL AFFIDAVIT OF CHARLES W. CHAPMAN**  
**Sworn January 10, 2019**

I, Charles W. Chapman, P.Eng., of the City of Calgary, in the Province of Alberta, MAKE OATH AND SAY THAT:

1. I am the president of Chapman Petroleum Engineering Ltd., who are the consultants for DEL Canada GP Ltd. ("**DEL**" or "**Purchaser**") and, as such, I have a personal knowledge of the facts and matters sworn to in this Affidavit save where stated to be based on information and belief and, where so stated, I believe such information to be true.
2. This affidavit is supplemental to my affidavit sworn December 12, 2018 in the within Action (the "December 12 Affidavit").
3. Since the December 12 Affidavit, on behalf of DEL, I have had negotiations with Lacombe County and Lacombe County has agreed to waive its penalties and interest, and accept the sum of \$37,311.38 in satisfaction of its claim, which has been paid.

- 4. As a result of the settlement with Lacombe County, the total claims of the municipalities are reduced from \$1,474,474.21, which is stated at paragraph 6 of the December 12 Affidavit and calculated in Exhibit A of that affidavit, to \$1,367,413.77.
- 5. Attached and marked as Exhibit A to this affidavit is an updated summary of the claims of each of the municipalities taking into account the settlement with Lacombe County.
- 6. I am authorized to swear this affidavit in support of the Purchaser.
- 7. I make this affidavit in support of an application to determine that the Municipal Taxes Fund ought not to include amounts for claims by municipalities that do not have any of the Purchased Assets within their boundaries and also to establish the amount of the Municipal Taxes Fund.

SWORN BEFORE ME at City of Calgary, )  
 Alberta, this 10<sup>th</sup> day of January, 2019 )  
 )  
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 \_\_\_\_\_  
 Commissioner for Oaths in and for Alberta

  
 \_\_\_\_\_  
 CHARLES W. CHAPMAN

DAVID TSUMAGARI  
 A Commissioner for Oaths in and for Alberta  
 My Commission Expires December 4, 2020

**DEL Canada GP Ltd.**  
**Acquired Wells and Facilities - Canadian Oil & Gas International Inc.**  
**Property Tax Allocation**  
**Summary**

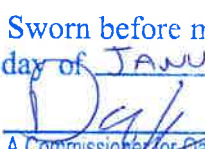
County	Paid by ATB, Oct.		2018 Paid	Penalties and Arrears	Settlement Payment incl. 2018 pen	Outstanding	Paid By
	17	2018					
City of COLD LAKE	\$ 3,420.17	\$ 1,910.38	\$ 1,910.38		\$ 2,836.32	\$ -	COGI
City of Red Deer	\$ 36,622.88	\$ 8,675.59	\$ 8,675.59		\$ 1,717.96	\$ -	
Clear Hills County	\$ 9,879.79	\$ 4,550.65	\$ 4,550.65		\$ 1,817.77	\$ -	COGI
Clearwater County	\$ 8,746.38	\$ 4,504.97	\$ -		\$ 6,005.18	\$ -	COGI
County of Paintearth	\$ 90,032.65	\$ 35,902.86	\$ 34,934.99	\$ -	\$ 1,854.80	\$ -	COGI
County of Stettler	\$ 448,746.45	\$ 130,849.94	\$ -	\$ 397,472.87	\$ 130,849.94		
Kneehill County	\$ 239,554.98	\$ 71,187.27	\$ -	\$ 264,403.89	\$ 71,187.27		
Lacombe County	\$ 267,312.05	\$ 97,845.06	\$ 97,361.42	\$ -	\$ 37,311.48	\$ -	DEL
M.D. of Bonnyville No. 87	\$ 413,400.29	\$ 102,187.01	\$ -	\$ 170,102.31			
M.D. of Greenview No. 16	\$ 16,166.59	\$ 7,095.82	\$ 6,477.26	\$ 129,855.85	\$ 618.56		
Red Deer County	\$ 576,883.79	\$ 222,095.76	\$ 194,781.74	\$ 251,032.10	\$ 27,314.02		
Saddle Hills County	\$ 27,865.76	\$ 8,556.63	\$ 8,556.63	\$ -	\$ -	\$ -	
Special Areas Board	\$ 40,547.69	\$ 11,032.42	\$ -	\$ 2,313.48	\$ 11,462.54		
<b>Total DEL Counties</b>	<b>\$ 2,179,179.47</b>	<b>\$ 706,394.36</b>	<b>\$ 357,248.66</b>	<b>\$ 1,215,180.50</b>	<b>\$ 292,975.84</b>	<b>\$ -</b>	

**Disclaimed Wells**

County	Paid by ATB, Oct.		2018 Paid	Penalties and Arrears
	17	2018		
City of COLD LAKE				
City of Red Deer				
Clear Hills County				
Clearwater County				
County of Paintearth	\$ 4,359.79	\$ 1,986.60	\$ 1,986.60	\$ -
County of Stettler	\$ 68,094.10	\$ 28,327.19	\$ -	\$ 39,606.96
Kneehill County	\$ 8,637.80	\$ 1,775.92	\$ -	\$ 15,579.51
Lacombe County				
M.D. of Bonnyville No. 87	\$ 23,741.36	\$ 17,650.04	\$ -	\$ 43,336.52
M.D. of Greenview No. 16		\$ 3,124.40	\$ -	\$ 3,886.95
Red Deer County	\$ 27,880.23	\$ 23,152.05	\$ -	\$ 40,281.34
Saddle Hills County	\$ 1,634.57	\$ 2,094.65	\$ -	\$ -
Special Areas Board		\$ 4,237.02	\$ -	\$ 9,541.99
<b>Total Disclaimed Wells</b>	<b>\$ 134,347.85</b>	<b>\$ 82,347.87</b>	<b>\$ -</b>	<b>\$ 152,233.27</b>

Mr. Plester  
Mr. McCabe

**Total** **\$1,367,413.77**

THIS IS EXHIBIT " A " referred to in the Affidavit of Charles W. Chapman  
Sworn before me this 10<sup>th</sup> day of JANUARY, 2019  
  
A Commissioner for Oaths in and for Alberta

DAVID TSUMAGARI  
A Commissioner for Oaths in and for Alberta  
My Commission Expires December 4, 2020