

COURT FILE NUMBER 2203 12557
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF ROYAL BANK OF CANADA



DEFENDANTS FAISSAL MOUHAMAD PROFESSIONAL CORPORATION, MCIVOR DEVELOPMENTS LTD., 985842 ALBERTA LTD., 52 DENTAL CORPORATION, DELTA DENTAL CORP., 52 WELLNESS CENTRE INC., PARADISE MCIVOR DEVELOPMENTS LTD., MICHAEL DAVE MANAGEMENT LTD., FAISSAL MOUHAMAD and FETOUN AHMAD also known as FETOUN AHMED

DOCUMENT **ORDER (SCHEDULING)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT McMillan LLP
TD Canada Trust Tower
1700, 421 – 7th Avenue SW
Calgary, AB T2P 4K9

**Attention: Adam Maerov/Kourtney Rylands/
Preet Saini**
Telephone: 403.531.4700
Fax: 403.531.4720
File No. 293571

DATE ON WHICH ORDER WAS PRONOUNCED: June 13, 2023
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice Little
LOCATION OF HEARING: Edmonton Courts Centre

UPON THE APPLICATION of MNP Ltd., in its capacity as court-appointed receiver and manager (the “**Receiver**”) of Faissal Mouhamad Professional Corporation, 52 Dental Corporation, Delta Dental Corp., Michael Dave Management Ltd., 52 Wellness Centre Inc. and 985842 Alberta Ltd.; AND UPON reviewing the Eighth Report of the Receiver dated June 5, 2023 (the “**Eighth Report**”); AND UPON reviewing the receivership order granted by the Honourable Justice Mah on September 16, 2022 and the September 29, 2022 Order of the Honourable Justice Mah appointing the Receiver in respect of 985842 Alberta Ltd.; AND UPON hearing counsel for the Receiver, Royal Bank of Canada, Patterson Dental Canada Inc., and the Jovica Group (as defined in the Eighth Report);

IT IS ORDERED THAT:

SERVICE OF APPLICATION

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

APPROVAL OF TIMELINE FOR ADVICE AND DIRECTION APPLICATION

2. The following timeline is hereby approved for steps leading up to the hearing of the Advice and Direction Application (as defined in the Eighth Report), with such amendments as may be agreed by the Receiver and the Secured Claimants (as defined in the Eighth Report), in each case acting reasonably:

Milestones	Deadline
Interested parties to provide specific requests (if any) for additional information within the Receiver's possession or control (the "Creditor Information Requests")	June 23, 2023
Deadline for the Receiver to submit a report responding to Creditor Information Requests	July 10, 2023
Deadline for any examinations relating to any of the affidavits filed in support of secured/ priority proofs of claim	August 10, 2023
Deadline for parties to respond to undertakings arising from examinations on affidavits filed in support of secured/ priority proofs of claim	August 24, 2023
Deadline for any examinations on undertaking responses	September 8, 2023
Deadline for interested parties to file material related to the Advice and Direction Application	September 29, 2023
Deadline for the Receiver to submit material related to the Advice and Direction Application	October 13, 2023

3. The Advice and Direction Application (as defined in the Eighth Report) shall be heard on October 23, 2023, on the Commercial Duty List.
4. The reasonable fees and disbursements of the Receiver and the reasonable fees and disbursements of the Receiver's counsel that are incurred responding to the Creditor Information Requests shall be paid from the receivership estates and allocated among the receivership estates, as may be agreed by the Receiver and the affected secured creditors, or by further Order of this Court.

ADJOURNED RELIEF

5. The Adjourned Applications (as defined in the Eighth Report) shall be heard on July 17, 2023 on the Commercial Duty List before the Honourable Justice Feth.

SERVICE OF ORDER

6. Service of this Order shall be deemed good and sufficient by
 - (a) serving the same on:
 - (i) the persons listed on the Service List created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order;
 - (b) Posting a copy of this Order on the Receiver's website at:
<https://mnpdcbt.ca/en/corporate/corporate-engagements/fmpc>
and service on any other person is hereby dispensed with.



Justice of the Court of King's Bench of Alberta

APPROVED AS TO FORM AND CONTENT

Miller Thomson LLP



Per: Susy Trace
Counsel for Royal Bank of Canada

Duncan Craig LLP



Per: Zachary Soprovich
Counsel for Jovica Property Management
Ltd., Solar Star Holdings Inc. and 1245233 Alberta Inc.

DS Lawyers Canada LLP



Per: Lindsay Amantea
Counsel for Patterson Dental Canada Inc.