AUG 23 2019

I hereby certify this to be a true copy of

the original Consen

COURT FILE NUMBER:

1901-06614

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ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

W. PIDHIRNEY HOLDINGS LTD.

DEFENDANT

GALLOWAY CONSTRUCTION

GROUP LTD.

DOCUMENT

CONSENT ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

MLT AIKINS LLP Barristers and Solicitors 2100, 222 - 3rd Ave SW Calgary, Alberta T2P 0B4 Phone: 403.693.4305

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403.508.4349

Attention:

Dean A. Hutchison Counsel for MNP Ltd. in its capacity as

the Court-appointed Receiver of Galloway Construction Group Ltd.

DATE ON WHICH ORDER WAS PRONOUNCED:

NAME OF JUDGE WHO MADE THIS ORDER:

Calgary, Alberta

LOCATION OF HEARING:

UPON THE APPLICATION of MNP Ltd. in its capacity as the Court-appointed receiver and manager (the "Receiver") of Galloway Construction Group Ltd. ("Galloway"); AND UPON HAVING the Receivership Order granted by the Honourable Justice J.T. Eamon on June 10, 2019 (the "Receivership Order") in these proceedings (the "Receivership Proceedings") and noting that pursuant to the terms of the Receivership Order, all rights and remedies of any person against Galloway (including the Fast Forward Action), are stayed; AND UPON HAVING read the Consent Order of the Honourable Justice J.T. Henderson granted February 22, 2019 (the "Henderson Consent Order", a copy of which is attached hereto as Schedule "A") in Court of Queen's Bench of Alberta Court File Number 1904-00064 (the "Fast Forward Action") in which Fast Forward Horizontal Directional Drilling (2004) Ltd. ("Fast Forward") is the Plaintiff, and Galloway and Paramount Resources Ltd. are the Defendants; AND UPON NOTING that pursuant to the terms of the Henderson Consent Order, certain monies from the sale of assets of Galloway are presently being held in trust with the law firm of Bennett Jones LLP; AND UPON NOTING the consent of counsel for Fast Forward and counsel for Galloway; AND UPON HEARING from counsel for the Receiver;

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IT IS HEREBY ORDERED THAT:

- 1. The sum of \$596,499.27 that was paid into trust with Bennett Jones LLP pursuant to paragraph 2 of the Henderson Consent Order (which is defined therein and shall be defined in this Order as the "Security") shall be paid to the Receiver. The Receiver shall hold the Security in trust and shall deposit the Security into an interest-bearing account.
- Determination of the priority of creditors of Galloway to the Security shall be determined 2. in the within Receivership Proceedings.
- The Receiver shall not disburse any portion of the Security without either: 3.
 - (a) further Order of this Honourable Court in the within Receivership Proceedings; or
 - (b) the consent of all known creditors of Galloway.
- Consent to this Order may be provided in counterpart and by facsimile, PDF, or other 4. electronic means.

Justice of the Court of Queen's Bench of Alberta

CONSENTED TO BY:

STRIGHAM LLP

Amy L. Diaz

Counsel for Fast Forward Horizontal Directional Drilling (2004) Ltd.

CONSENTED TO BY:

BENNETT JONES LLP

Per:

Ken Lenz, Q.Q.

Counsel for Galloway Construction Group Ltd. (with respect to the Fast Forward Action)