COURT FILE NUMBER 1

COURT

1901-06614

T COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF W. PIDHIRNEY HOLDINGS LTD. DEFENDANTS GALLOWAY CONSTRUCTION GROUP LTD.

APPLICANT MNP LTD. in its capacity as the Court-appointed Receiver of GALLOWAY CONSTRUCTION GROUP LTD.

DOCUMENT ORDER FOR APPROVAL OF RECEIVER'S ACTIVITIES AND INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT MLT AIKINS LLP Barristers and Solicitors 2100, 222 3RD Avenue S.W. Calgary, Alberta T2P 0B4 Phone: 403.693.5420 Fax: 403.508.4349 Attention: Ryan Zahara File: 0031617.00031

I hereby certify this to be a true copy of the original OPDER Dated this 29 day o for Clerk of the Cou

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DATE ON WHICH ORDER WAS PRONOUNCED: JANUARY 29, 2020

LOCATION OF HEARING OR TRIAL:

CALGARY, ALBERTA

NAME OF JUDGE WHO MADE THIS ORDER:

HONOURABLE JUSTICE K.M. HORNER

UPON THE APPLICATION of MNP Ltd. filed January 20, 2020 (the "**Application**") in its capacity as the Court-appointed receiver (the "**Receiver**") of all of the current and future assets, undertaking, and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof, of Galloway Construction Group Ltd. ("**Galloway**" or the "**Debtor**"), for an Order approving the Receiver's activities; **AND UPON HAVING READ** the Application, the Receivership Order granted on June 10, 2019 (the "**Receivership Order**"), the First Report of the Receiver's First Report dated January 20, 2020 (the "**Confidential** Addendum to the Receiver's First Report dated January 20, 2020 (the "**Confidential Appendix**"), and the Affidavit of Service of Joy Mutuku sworn January 29, 2020; **AND UPON IT** appearing that all interested and affected parties have been served with notice of the

Application; **AND UPON HEARING** the submissions of counsel for the Receiver and all other interested parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of the Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of the Application, and time for service of the Application is abridged to that actually given.

APPROVAL OF THE ACTIVITIES OF THE RECEIVER AND INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS

- 2. The activities of the Receiver as set out in the Receiver's First Report and the Confidential Appendix, are hereby approved.
- The Interim Statement of Receipts and Disbursements attached as Schedule "G" to the First Report, including the professional fees of the Receiver and its legal counsel are hereby approved.
- 4. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the day of the transmission or delivery of such documents.
- 5. Service of this Order on any party not attending the Application is hereby dispensed with.

"Justice Horner"

The Honourable Justice K.M. Horner Justice of the Court of Queen's Bench of Alberta