10:45:29 a.m.

06-08-2018 09:30:13 a.m. 08-06-2018

2/12 2/7

Form 27 Alberta Rules of Court Rule 6.5

COURT FILE NO.

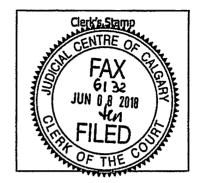
1801-02453

COURT

COURT OF OUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

**CALGARY** 



**PLAINTIFF** 

**ROYAL BANK OF CANADA** 

**DEFENDANTS** 

DOCUMENT

WESTRIDGE ELECTRIC LTD., GAP ELECTRIC LTD. AND 1880489 ALBERTA LTD.

APPLICATION BY MNP LTD. IN ITS CAPACITY AS RECEIVER OF

WESTRIDGE ELECTRIC LTD., GAP ELECTRIC LTD. AND

1880489 ALBERTA LTD.

ADDRESS FOR SERVICE

AND CONTACT

INFORMATION OF PARTY FILING THIS

DOCUMENT

McLENNAN ROSS LLP

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File No.: 180905

#### **NOTICE TO RESPONDENT:**

This application is made against you. You are a Respondent.

You have the right to state your side of this matter before the Master.

To do so, you must be in Court when the application is heard as shown below:

Date:

**JUNE 15, 2018** 

Time:

10:00 am

Where:

Law Courts, 1A Sir Winston Churchill Square, Edmonton, AB T5J 0R2

**Before Whom:** 

The Honorable Justice J.J. Gill in Chambers

Go to the end of this document to see what else you can do and when you must do it.

### Remedy claimed or sought:

MNP Ltd. in its capacity as Court appointed Receiver and Manager (the "Receiver") of the assets, undertakings and properties of WESTRIDGE ELECTRIC LTD. ("WESTRIDGE"), GAP ELECTRIC LTD. ("GAP") and 1880489 ALBERTA LTD. ("188") (collectively the "Debtors"), seek an Order:

- 1. Abridging the time for service of this Notice of Application (the "Application") and declaring that this Application is properly returnable on the date it is heard, if necessary, and further service of this Application other than to those listed on the Service List attached hereto as Schedule "A" is hereby dispensed with:
- 2. Partially lifting the stay of proceedings against GAP to allow for a new lender to register security against GAP assets and to allow for GAP to purchase the WESTRIDGE and 188 assets as contemplated;
- 3. Approving GAP's proposal to buy all of WESTRIDGE and 188 assets for fair market value.
- 4. Authorizing the Receiver to holdback \$65,000.00 from the sale of the WESTRIDGE and 188 assets for its fees etc. and pay the balance (\$135,000) to Royal Bank of Canada;
- 5. Upon GAP thereafter paying all amounts owing to Royal Bank of Canada and other priority claims, MNP would be discharged as against GAP, and the stay of proceedings against GAP that was put in place by the May 17, 2018 Order in the within Action would be lifted;
- 6. Upon GAP making the referenced payment to the Receiver the assets of WESTRIDGE and 188 would be transferred to GAP free and clear of all encumbrances; and
- 7. Such further and other relief as counsel may request and this Honorable Court may deem as appropriate.

### Grounds for making this application:

- 8. Should the Receiver liquidate the assets of WESTRIDGE and 188 there would be insufficient funds to pay the secured creditor and priority creditor;
- 9. The sale of the WESTRIDGE assets at Fair Market Value is proper and reasonable;
- The refinancing as described in the Receiver's Report and the acquisition of the WESTRIDGE and 10. 188 assets represents the best realizable value that could reasonably be obtained in the present circumstances:
- 11. The Order would allow GAP to continue in business and operations; and
- 12. Such further and other grounds as counsel may advise and this Honorable Court may permit.

#### Material or evidence to be relied on:

- 13. The Receiver intends to rely upon the following materials:
  - a) The Receivership Order, filed;
  - b) The First Report of the Receiver dated June 4, 2018; and
  - c) Such further and other materials counsel may advise and this Honorable Court may permit.

09:30:45 a.m. 08-06-2018

### Applicable rules:

14. The Receiver will rely upon the Alberta Rules of Court during the making of the Application.

# Applicable legislation and regulations:

15. The Receiver will rely upon and refer to provisions of the *Bankruptcy and Insolvency Act*, RSC 1985, CB-3 as amended.

### Any irregularity complained of or objection relied on:

16. None.

## How the application is proposed to be heard or considered:

17. Oral submissions.

#### WARNING

If you do not come to Court either in person or by your lawyer, the Court may give the Applicant what they want in your absence. You will be bound by any order that the Court makes.

If you want to take part in this application, you or your lawyer must attend in Court on the date and at the time shown at the beginning of the form. If you intend to rely on an Affidavit or other evidence when the application is heard or considered, you must reply by giving reasonable notice of the material to the Applicant.

10:46:42 a.m. 06-08-2018

09:30:55 a.m. 08-06-2018

5/12 5/7

## SCHEDULE "A"

COURT FILE NO.

1801-02453

Clerk's Stamp

**COURT** 

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

**CALGARY** 

PLAINTIFF

**ROYAL BANK OF CANADA** 

**DEFENDANTS** 

WESTRIDGE ELECTRIC LTD., GAP ELECTRIC LTD. AND 1880489 ALBERTA LTD.

# **SERVICE LIST**

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