

**NOTICE OF RECEIVER (SEC. 245)  
RECEIVER'S REPORT (SEC 246(1))**

IN THE MATTER OF THE RECEIVERSHIP OF  
**LAWL MARITIMES INC.**  
OF THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO

**TAKE NOTICE THAT:**

1. On December 12, 2008, Shiner Kideckel Zweig Inc. became Receiver in respect of the property of LAWL Maritimes Inc. The assets may consist of office furniture and equipment in various locations.
2. The undersigned became Receiver in respect of the property described above by virtue of being appointed by Diet Success Corp., Old Laurel Investments Limited, Myriad Holdings Corporation, Harry Gorman in Trust, Allan Brown in Trust, and Ralph Soberano in Trust (collectively, the "Secured Creditors"), pursuant to a General Security Agreement.
3. The following information relates to this appointment:

Address of insolvent company:

- 351 Spinnaker Way  
Concord, ON L4K 4N4

Principal line of business:

- Weight loss clinics

Amount owed by insolvent company to the creditors who holds security on the property described above:

|                   |           |
|-------------------|-----------|
| Secured Creditors | \$713,000 |
|-------------------|-----------|

4. Pursuant to Section 246(1) and Rule 125 of the *Bankruptcy and Insolvency Act*, we report as follows:
  - The name of each known creditor of the insolvent person and the amount owing to each creditor is attached; and
  - The net realization from the assets of the Company will be insufficient to satisfy the debt due the secured creditors.
5. Additional information may be obtained by writing to: LAweightloss@skz.ca

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LAWL Maritimes Inc.  
Creditor List**

Unsecured Creditors

|                                      |  |                                |            |
|--------------------------------------|--|--------------------------------|------------|
| Alcom Distributing                   | 140 Christopher Lane                           | Harleysville, PA 19438         | 649.78     |
| Allstream                            | PO Box 3500, STN Main                          | Winnipeg, MB R3C 0B7           | 101.56     |
| Astral Media - Capital FM 106.9      | 206 RockWood Ave                               | Fredericton, NB E3B 2M2        | 3,712.05   |
| B.C. Direct Mail Works               | 755 Laval Cres                                 | Kamloops, BC V2C 5P2           | 3,231.43   |
| Benson Myles                         | Suite 900 Atlantic Place Water St. PO Box 1538 | John's NL A1C 5N8              | 5,427.47   |
| BUNZL CANADA                         | BOX 414 Station Main                           | Oakville ONT L6J 5A8           | 368.22     |
| Canadian Springs                     | PO Box 4514 STN A                              | Toronto, Ontario M5W 4L7       | 191.17     |
| Cape Breton Pest Control             | 179 Weidner Dr.                                | Sydney, NS B1S 1V4             | 28.25      |
| Cape Breton Regional Municipality    | 320 Esplanade                                  | Sydney, NS B1P 7B9             | 11,527.06  |
| Carpet & Upholstery Cleaners Ltd.    | 1664 Shore Road                                | Eastern Passage, NS B3G 1G2    | 360.47     |
| CFCY-AM 630 Charlottetown            | 5 Prince Street                                | Charlottetown PEI C1A 4P4      | 2,385.60   |
| CFRK-FM (Fred FM)                    | 77 Westmorland Street, Suite 400               | Fredericton, NB E3B 6Z3        | 379.68     |
| CFRQ-FM (Q104)                       | PO Box 9316 RPO CSC                            | Halifax, NS B3K 6B2            | 9,718.00   |
| CHLQ-FM MAGIC                        | 5 Prince Street                                | Charlottetown PEI C1A 4P4      | 5,266.80   |
| CHRK-FM                              | PO Box 1266 Station A                          | Sydney, NS B1P 6J9             | 847.50     |
| Chronicle Herald                     | PO Box 610                                     | Halifax, NS B3J 2T2            | 53,656.63  |
| CHTN-FM 100.3                        | 90 University Avenue Suite 320                 | Charlottetown PEI C1A 4K9      | 16,388.40  |
| CHWV 97.3 Wave                       | 58 King St., PO Box 2000                       | Saint John, NB E2L 3T4         | 565.00     |
| CKUL-FM (Kool 96.5FM)                | PO Box 9316 RPO CSC                            | Halifax, NS B3K 6B2            | 7,119.00   |
| Clear Choice Window Cleaners         | 302 Inglewood Drive                            | Grand Bay-Westfield NB E5K 2G1 | 22.60      |
| COGIR Bedford Place Mall             | 1658 Bedford Highway                           | Bedford, NS B4A 2X9            | 5,210.56   |
| Cole Harbour Trophies & Awards       | 1082 Cole Harbour Rd                           | Dartmouth, NS B2V 1E7          | 711.90     |
| Conlin's Digital Print & Copy Center | 1011 E. Eighth Ave                             | King of Prussia, PA 19406      | 99.85      |
| Crombie Developments LTD             | 115 King St.                                   | Stellarton, NS B0K 1S0         | 10,922.86  |
| CTV Television                       | PO Box 1653                                    | Halifax, NS B3J 2Z4            | 149,656.07 |
| Daily Gleaner                        | PO Box 1001                                    | Moncton, NB E1C 8P3            | 12,572.29  |
| E & P Holdings Ltd.                  | 1303 Greene Ave, Suite 402                     | Westmount, Quebec H3Z 2A7      | 4,570.61   |
| Easy Care Carpet Cleaners LTD        | 188 Joseph Zaizman Drive Unit B                | Dartmouth NS B3B 1N4           | 360.47     |

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|                                      |                                     |                              |            |
|--------------------------------------|-------------------------------------|------------------------------|------------|
| Energie NB Power                     | PO Box 2000 515 King Street         | Fredericton, NB E3B 4X1      | 154.09     |
| Enterprise Rent-A-Car                | 209 Aerotech Dr. Unit #1            | Enfield, NS B2T 1K3          | 406.80     |
| Fero Waste & Recycling Inc.          | 1300 Berry Mills Rd                 | Moncton, NB E1E 4R8          | 86.65      |
| Free Daily News Group Inc (Metro)    | 703-1 Concorde Gate                 | Toronto, Ontario M3C 3N6     | 8,373.30   |
| G.O. Developments Inc.               | 1201 Mountain Rd.                   | Moncton, NB E1C 2T4          | 5,262.18   |
| Global TV Maritimes                  | 14 Akerley Blvd.                    | Dartmouth NS B3B 1J3         | 43,396.34  |
| Goldman Sloan Nash & Haber LLP       | 480 University Avenue Suite 1600    | Toronto ONT M5G 1V6          | 1,680.00   |
| Halifax Signs Ltd.                   | 3200 Kempt Road Unit#1, Suite#61    | Halifax, Nova Scotia B3K 4X1 | 4,339.20   |
| Hill Bros. Realty & Investments Ltd. | 1050e Douglas Ave                   | Fredericton, NB E3A 9N2      | 6,014.56   |
| Hot Country CHFX 101.9               | 5121 Sackville St PO Box 400        | Halifax, NS B3J 2R2          | 16,102.50  |
| ING Real Estate                      | 202 Brownlow Ave, Suite 103 Tower 2 | Dartmouth, NS B3B 1T5        | 2,657.03   |
| Irving Oil                           | PO Box 1421                         | Saint John, NB E2L 4K1       | 277.47     |
| L A Weight Loss Franchise Company    | 747 Dresher Road Suite 150          | Horsham, PA 19044 USA        | 242,645.09 |
| L'Acadie Nouvelle                    | 476, boul St. Pierre Ouest CP 5536  | Caraquet, NB E1W 1B7         | 3,706.97   |
| Magic 104 FM                         | 1000 St.George Blvd                 | Moncton, NB E1E 4M7          | 551.44     |
| Maritime Electric                    | PO Box 1328 Stn Central             | Charlottetown, PE C1A 7N2    | 504.75     |
| Metro Message                        | 1079 York St                        | Fredericton, NB E3B 3S4      | 5.65       |
| Minuteman Press                      | 972 Cole Harbour Road               | Dartmouth NS B2V 1E7         | 42.94      |
| Newfoundland Broadcasting Co Ltd     | PO Box 2020                         | John's NL A1C 5S2            | 79,601.95  |
| Newfoundland Power                   | 50 Duffy Place PO Box 8910          | St.John's NL A1B 3P6         | 738.94     |
| Nova Scotia Power                    | P.O. Box 848                        | Halifax, Nova Scotia B3J 2V7 | 605.06     |
| Provincial Treasurer of PEI          | PO Box 2000                         | Charlottetown, PEI C1A 7N8   | 200.00     |
| PYE'S Plumbing                       | 162 Walker Avenue                   | Lr. Sackville NS B4C 4A1     | 79.10      |
| Radio Beausejour Inc. (CJSE)         | 96 Rue Providence                   | Shediac, NB E4P 2M9          | 720.00     |
| Rank Incorporated                    | 7071 Bayers Road                    | Halifax, NS B3L 2C2          | 3,903.45   |
| Saint John Energy                    | PO Box 850                          | Saint John, NB E2L 4C7       | 212.82     |
| Select Printing Ltd.                 | P.O. Box 277                        | Saint John, NB E2L 3Y2       | 1,186.50   |
| Shamrock Waters of Canada Inc        | 1288 Topsail Road                   | Paradise NL A1L 1N7          | 259.00     |
| Staples                              | PO Box 1953 STN D                   | Scarborough, ON M1P 5H9      | 2,264.43   |
| Taweel Developments Inc              | 50 Kirkwood Dr                      | Charlottetown, PEI C1A 8H6   | 6,124.46   |
| Telegraph-Journal                    | PO Box 1001                         | Moncton, NB E1C 8P3          | 13,533.22  |

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|                                 |                               |                            |            |
|---------------------------------|-------------------------------|----------------------------|------------|
| The Printing Place              | 21 - 23 Pippy Place           | St. John's NL A1B 3X2      | 214.70     |
| Times & Transcript              | PO Box 1001, 969 Maint St     | Moncton, NB E1C 8P3        | 16,954.92  |
| Trane Atlantic                  | 109 Williams Avenue Suite 5   | Dartmouth NS B3B 2E3       | 93.79      |
| Transcontinental - CB Post      | 255 George St. PO Box 1500    | Sydney, NS B1P 6K6         | 11,184.91  |
| Transcontinental - Guardian     | PO Box 760, 165 Prince Street | Charlottetown, PEI C1A 7L8 | 13,547.60  |
| UPS Canada                      | PO Box 2127 CRO               | Halifax, NS B3J 3B7        | 1,188.47   |
| VOCM- AM St. John's NF          | PO Box 8590 391 Kenmount Road | St. Johns NL A1B 3P5       | 14,878.71  |
| Waste Management                | PO Box 616                    | Stittsville, ON K2S 1A7    | 1,284.48   |
| Wedgewood Hall                  | 1201 Mountain Rd              | Moncton, NB E1C 2T4        | 84.75      |
| Wilson International Limited    | 2345 Argentia Rd, Suite201    | Mississauga, ON L5N 8K4    | 18,811.27  |
| York Street Enterprises         | 830 Hanwell Road              | Fredericton, NB E3B 6A2    | 19.78      |
| <b><u>Secured Creditors</u></b> |                               |                            |            |
| Diet Success Corp.              | c/o 351 Spinnaker Way         | Concord, ON L4K 4N4        | 95,100.00  |
| Old Laurel Investments Limited  | c/o 351 Spinnaker Way         | Concord, ON L4K 4N5        | 176,450.00 |
| Myriad Holding Corporation      | c/o 351 Spinnaker Way         | Concord, ON L4K 4N6        | 132,350.00 |
| Allan Brown in Trust            | c/o 351 Spinnaker Way         | Concord, ON L4K 4N7        | 132,350.00 |
| Harry Gorman in Trust           | c/o 351 Spinnaker Way         | Concord, ON L4K 4N8        | 132,350.00 |
| Ralph Soberano in Trust         | c/o 351 Spinnaker Way         | Concord, ON L4K 4N9        | 44,125.00  |