

March 27, 2014

To All Creditors:

RE: In the Matter of the Bankruptcy of Sonic Drill Systems Inc. (the "Company")

As previously advised, MNP Ltd. was appointed as Receiver over all of the property and undertakings of the Company on November 19, 2013. Subsequently, MNP Ltd. was appointed as Receiver over all of the property and undertakings of the Company by order of the Supreme Court of British Columbia on March 18, 2014. A copy of this Court order can be found on our website at:

http://mnpdebt.ca/en/corporate-insolvency/corporate-engagements/Pages/default.aspx

The Company was assigned into bankruptcy on March 21, 2014, and MNP Ltd. was appointed as Trustee of the estate of the bankrupt, subject to affirmation of the Trustee's appointment or substitution of another Trustee by the creditors. Enclosed is notice of the bankruptcy. These documents can also be found on our website.

Based on our initial evaluation of the assets and the amount of secured claims, we do not expect there to be any funds available from the bankrupt estate for the claims of unsecured creditors.

If you are an employee who filed a proof of claim in the Receivership proceeding in relation to your claim under the Wage Earner Protection Program, you are not required to complete a new proof of claim form at this time.

If you require further assistance with completing a Proof of Claim, or have additional enquiries, please contact Chelsea Shapcotte at 604-637-1591 or by email at chelsea.shapcotte@mnp.ca

Yours truly,

MNP Ltd.







District of	of:
Division	No

Court No. Estate No.

11-1850921

FORM 68\_ Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

Amended

In the matter of the bankruptcy of SONIC DRILL SYSTEMS INC. of the of Chilliwack, in the Province of British Columbia

#### Take notice that:

- 1. SONIC DRILL SYSTEMS INC. filed (or was deemed to have filed) an assignment on the 21st day of March 2014, and the undersigned, MNP Ltd., was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on the 10th day of April 2014, at 10:00 AM, at the office of MNP Ltd., at 2300 1055 Dunsmuir Street, Vancouver, BC, V7X 1J1.
  - 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
  - 5. Creditors must prove their claims against the estate of the in order to share in any distribution of the proceeds realized from the estate

Dated at the City of Vancouver in the Province of British Columbia, this 27th day of March 2014.

MNP Ltd. - Trustee

# MNP LTD.

P.O. Box 49148 2300 - 1055 Dunsmuir Street Vancouver BC V7X 1J1

Phone: (604) 639-0001 Fax: (604) 904-8628







Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of: Division No.:

Court No.:

Estate No.:

British Columbia 03 - Vancouver 11-1850921

11-1850921

In the Matter of the Bankruptcy of:

SONIC DRILL SYSTEMS INC.

Debtor

MNP LTD / MNP LTÉE

Trustee

Ordinary Administration

Date and time of bankruptcy:

March 21, 2014, 13:22

Security:

\$0.00

Date of trustee appointment:

March 21, 2014

Meeting of creditors:

April 10, 2014, 10:00

2300 - 1055 Dunsmuir Street Vancouver, British Columbia

Canada,

Chair:

Trustee

# CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act;
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

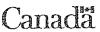
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: March 21, 2014, 16:26

E-File/Dépôt Electronique

Official Receiver





 FORM 21 —
 Assignment for the General Benefit of Creditors (Section 49 of the Act)

in the matter of the bankruptcy of SONIC DRILL SYSTEMS INC. of the of Chilliwack, in the Province of British Columbia

This indenture made this 21st day of March 2014
between
SONIC DRILL SYSTEMS INC.
43833 Progress Way
Chilliwack BC V2R 0E6
hereinafter called "the debtor"
and
MNP Ltd.

	hereinafter cailed "the trustee."
☐ Natural person	Corporate or other legal entity
Whereas the debtor is insolvent and dhis/her creditors, in pursuance of the Act	lesires to assign and to abandon all his/her property for distribution among t,
This indenture witnesses that the debi	tor does hereby assign to the trustee all the debtor's property for the uses, st.
Signed at the City of Vancouver in the	Province of British Columbia, in the presence of Chetsea Shapcotte.
	MNP Ltd., in its sole capacity a Receiver of Sonic Drill Systems

21-Mar-2014

Date

SONIC DRILL SYSTEMS INC.

corporate capacity

Debtor

District of:
Division No.
Court No.
Estate No.

X Original	Amended
2	

#### - Form 78 -

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of SONIC DRILL SYSTEMS INC. of the of Chilliwack, in the Province of British Columbia

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 21st day of March 2014. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

# LIABILITIES (as stated and estimated by the officer)

	4 040 000 00
1. Unsecured creditors as per list "A"	1,918,296.02
Balance of secured claims as per list "B"	226,540.29
Total unsecured creditors	2,144,836.31
2. Secured creditors as per list "B"	913,000.00
3. Preferred creditors as per list "C"	0.00
Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,057,836.31
Surplus	NIL

# ASSETS (as stated and estimated by the officer)

0.00	1. Inventory
0.00	2. Trade fixtures, etc
	3. Accounts receivable and other receivables, as per list "E"
	Good
	Doubtful 0.00
	Bad220,000.00
33,000.00	Estimated to produce
	4. Bills of exchange, promissory note, etc., as per list "F"
245,000.00	5. Deposits in financial institutions
	6. Cash
	7, Livestock
	8. Machinery, equipment and plant.
0.00	9. Real property or immovable as per list "G"
	10. Furniture
	11 RRSPs, RRIFs, life insurance, etc.
0.00	12. Securities (shares, bonds, debentures, etc.)
0.00	13. Interests under wills
0.00	14. Vehicles
	15. Other property, as per list "H"
	If bankrupt is a corporation, add:
.00	Amount of subscribed capital
	Amount paid on capital 0.6
	Balance subscribed and unpaid
	Estimated to produce
913,000.00	Total assets
	Deficiency

I, Tom Savage, of the City of Abbotsford in the Province of British Columbia, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 21st day of March 2014 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Vancouver in the Province of British Columbia, on this 21st day of March 2014.

Chelsea Shapcotte, Commissioner of Oaths For the Province of British Columbia

Expires Jun. 30, 2015

# FORM 78 - Continued

# List "A" Unsecured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	542490 BC Ltd.	5310 Meadfeild Road West Vancouver BC V7W 3E5	200,000.00	0.00	200,000.00
2	A & A MANUFACTURING CO., INC.	2300 S. Calhoun Road, PO Box 510847 New Berlin WI 53151-0847 USA	1,722.97	0.00	1,722.97
3	A & L Janitorial Service	5477 Alpine Crescent Chilliwack BC V2R 3W4	1,197.00	0.00	1,197.00
4	A.J. FORSYTH	830 Carlisie Road Delta BC V3M 5P4	4,130.99	0.00	4,130.99
5	Accurate Fabricating Ltd.	12875 - 85th Avenue Surrey BC V3W 0K8	10,102.88	0.00	10,102.88
6	Acklands-Grainger Inc.	PO Box 2970, Winnipeg Winnipeg MB R3C 4B5	722,55	0.00	722.55
7	ADP DISTRIBUTORS INC	Unit 100, 18940 - 94th Avenue Surrey BC V4N 4X5	1,208.48	0.00	1,208.48
8	Antipenkov, Nick	4266 Old Clayburn Road Abbotsford BC V3G 1L5	1,051.59	0.00	1,051.59
9	Argyle and Associates Ltd.	2304, 4 Kingsland Close SE Airdrie AB T4A 0J3	945.00	0.00	945.00
10	Arteena Properties Ltd.	118 Industrial Place Penticton BC V2A 7C8	35,224.04	0.00	35,224.04
11	Aspermont Media Ltd.	Greenhill House, Thorpe Road Peterborough, 'PE3 6RU'. UK	4,790.54	0.00	4,790.54
12	BANCROFT WESTERN SALES LTD	1038 West 3rd Street North Vancouver BC V7P 3J6	1,495,03	0.00	1,495.03
13	Bartlett, James	33363 11th Avenue Mission BC V2V 2M4	6,834.36	0,00	6,834.36
14	BNP Media	P.O. Box 2600 Troy MI 48007-2600 USA	7,562.88	0.00	7,562.88
15	Bosch Rexroth Canada	5345 Goring Street, Burnaby Burnaby BC v5b 3a2	30,912.81	0.00	30,912.81
16	Bown, Jason	5916 Coquitlam Street Chilliwack BC V2R 0A1	10,817.10	0.00	10,817.10
17	Braithwaite Technology Consultants Inc.	Suite 312 - 1008 Homer Street Vancouver BC V6B 2X1	17,718.47	0.00	17,718.47
18	BRENCO INDUSTRIES LTD	Nordel Business Park, 10030 River Way Delta BC V4G 1M9	3,205.65	0.00	3,205.65
19	Business Development Bank of Canada	Main Floor, One Bentall Centre 'P.O. Box, 505 Burrard St. Vancouver BC V7X 1V3	13,201.03	0.00	13,201.03
20	CANADA CUSTOMS & REVENUE AGENCY	TECHNOLOGY CENTRE, 875 HERON ROAD OTTAWA ON K1A 1B1	19,494.78	0.00	19,494.78
21	Canadian Freightways (CAD)	PO Box 1236, Stn Main Edmonton AB T5J 2M4	702.10	0,00	702.10
22	Canadian Freightways (USD)	PO Box 1236, Stn Main Edmonton AB T5J 2M4	778.38	0.00	778.38
23	CANADIAN LINEN & UNIFORM SERVICE	Box 51082, RPO Tyndall Winnipeg MB R2X 3C6	3,021.21	0.00	3,021.21
24	Can-Am West Carriers Inc.	400 Riverside Road Abbotsford BC V2S 8C9	3,350.00	0.00	3,350.00

21-Mar-2014	
Date	

Torasavage

# FORM 78 - Continued

#### List \*A\* Unsecured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	Casmet Supply Ltd.	#100-500 East Warren Ave. Penticton BC V2A 3M4	9,120.00	0.00	9,120.00
26	CBS Parts Ltd.	A - 1454 Riverside Road Abbotsford BC V2S 8J2	419.84	0.00	419.84
27	City of Chilliwack	8550 Young Road Chilliwack BC V2P 8A4	829.51	0.00	829.51
28	CITY SHEET METAL LIMITED	2780 Otafsen Avenue Richmond BC V6X 2R3	35,609.85	0.00	35,609.85
29	CLARK SERVICES & INSULATIONS LTD.	107 - 42 Fawcett Road Coquittam BC V3K 6X9	403.20	0.00	403.20
30	CMW INSURANCE SERVICES LTD	1901Rosser Avenue, Suite 700 Burnaby BC V5C 6R6	15,279.40	0.00	15,279.40
	Coastal Mountain Fuels	8027 Enterprise Street Burnaby BC V5A 1V5	8,141.03	0.00	8,141.03
32	COLUMBIA MACHINE WORKS LTD	8268 River Way Delta BC V4G 1C4	2,457.36	0.00	2,457.36
33	Country Green Landscaping Ltd.	36440 South Parallel Road Abbotsford BC V3G 2K4	1,808.63	0.00	1,808.63
34	Crosstown Metal Industries Ltd.	#100 - 13133 - 115 Avenue Surrey BC V3R 2V8	10,234.43	0.00	10,234.43
35	Cummins Western Canada	11751-181 Street Edmonton AB T5S 2K5	1,373.27	0.00	1,373.27
36	Custom Plate & Profiles	1223 Derwent Way Delta BC V3M 5V9	11,587.85	0.00	11,587.85
37	Deloitte LLP	Suite 600, 8621 - 201 Street Langley BC V2Y 0G9	3,675.00	0.00	3,675.00
38	DGI Supply	#115 - 7391 Vantage Way Delta BC V4G 1C9	814.79	0.00	814.79
39	Do All Grindings Ltd.	Bsmt-7425 Hedley Avenue Bumaby BC V5E 2R1	436.80	0.00	436.80
40	Earle M. Jorgensen	22011 76th Ave South Kent WA 98032 USA	2,040.01	0.00	2,040.01
41	Eurograb BV (EUR)	Kobaltstraat 29-31 1411 AM Naarden . Netherlands	4,730.22	0.00	4,730.22
42	F & G DELIVERY LTD	9324 - 192nd Street Surrey BC V4N 3R8	1,487.87	0.00	1,487.87
43	Fastenal Canada, Ltd	Unit 2 - 43887 Progress Way Chilliwack BC V2R 0E6	1,900.93	0.00	1,900.93
44	Federal Express Canada Ltd.	PO Box 4626 Toronto Stn A Toronto ON M5W 5B4	3,487.31	0.00	3,487.31
45	Finning International Inc CDN	C3176, PO Box 9179 Station Main Calgary AB T2P 5E1	26,249.45	0.00	26,249.45
46	Florida Ground Water Association	325 John Knox Road, L103 Tallahassee FL 32303 USA	1,500.10	0.00	1,500.10
47	FUCHS LUBRICANTS CANADA LTD	PO Box 3940, Commerce Court Postal Station Toronto ON M5L 1K1	453,60	0.00	453.60
48	Geodis Wilson Canada Ltd.	3061 Orlando Drive Mississauga ON L4V 1R4	1,734.05	0.00	1,734.05

21-Mar-2014
Date

Tom Sayage

# FORM 78 - Continued

#### List "A" Unsecured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	GeoSonic	PO Box 544 Gillitts, 'KZN3603 . UK	7,148.50	0.00	7,148.50
50	Global Drilling Suppliers Inc.	12101 Centron Place Cincinnati OH 45246 USA	186,823.03	0.00	186,823.03
51	Green Line Hose & Fittings Ltd.	1477 Derwent Way Delta BC V3M 6N3	4,167.09	0.00	4,167.09
52	Gregg Distributors (BC) Ltd.	16215 -118th Avenue, Edmonton AB T5V 1C7	2,105.59	0.00	2,105.59
53	Gross, Phil	Bsmt - 34327 Woodbine Crescent Abbotsford BC V2S 1C7	1,879.34	0.00	1,879.34
54	Gross, Philip	7191 Circle Drive Chilliwack BC V2R 2S6	3,027.91	0.00	3,027.91
	Ground Water Canada	105 Donly Drive South, PO Box 530 Simcoe ON N3Y 4N5	3,780.00	0.00	3,780.00
	HI-PRO COATINGS	#301 - 20540 Duncan Way Langley BC V3A 7A3	285.60	0.00	285.60
	Hudson Plating and Coating Co. Ltd.	#275 W. 5th Avenue Vancouver BC V5Y 1J3	1,903.75	0.00	1,903.75
58	Hydraulic Technologies Inc.	18549 97th Ave. Surrey BC V4N 3N9	7,091.25	0.00	7,091.25
59	IDEAL GEAR & MACHINE WORKS INC.	6415 River Road Delta BC V4K 5B9	22,260.00	0.00	22,260.00
60	International Ground Source Heat	374 Cordell South Stillwater OK 74078-0532 USA	3,590.00	0.00	3,590.00
61	INTERSTATE BATTERY SYSTEM OF B.C.	#1 - 20148 102 Ave LANGLEY BC V1M 4B4	247.70	0.00	247.70
62	Ironside Design Manufacturing Inc.	45831 Hocking Avenue Chilliwack BC V2P 1B5	13,530.95	0.00	13,530.95
63	J & G Locksmith	6260 Edson Drive Chilliwack BC V2R 4C2	426.30	0.00	426.30
64	J. Bond & Sons Ltd	Unit 103 - 31413 Gill Avenue Mission BC V4S 0A1	27,780.00	0.00	27,780.00
65	Janox Fluid Power Ltd.	7296 Wilson Avenue Delta BC V4G 1H3	2,458.68	0.00	2,458.68
66	Jordan, Stephen	7120 Circle Drive Chilliwack BC V2R 2S4	8,458.03	0.00	8,458.03
67	Kiwi Forklift	PO Box 2538 Chilliwack BC V2R 1A8	538,43	0.00	538.43
68	KSM STAINLESS STEEL FABRICATORS LTD	6240 - 202nd Street Langley BC V2Y 1N2	5,826.34	0.00	5,826.34
-69	Lamb, Randy	Address Unknown BC	3,795.20	0.00	3,795.20
70	Maloney, Jeffrey	5236 Markel Drive Chilliwack BC V2R 8M5	986,16	0.00	986.16
Ţ	Matrix Drilling Products Co. (USD)	1661 Old Belfast Road, PO Box 2036 Lewisburg TN 37091 USA	68,089.99	0.00	68,089.99
72	Maximum Performance Hydraulics/Pacific Winch	4220 22nd Avenue West Seattle WA 98199-1462 USA	1,273.00	0.00	1,273.00

21-Mar-2014
Date

# FORM 78 - Continued

#### List "A" Unsecured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	Metro Customs Brokers Inc.	4300 Jean Talon Ouest Montreal QC H4P 1W3	416.12	0.00	416.12
74	Minera Yanacocha SRL	Avala Paz NRO 1049, INT P5 Lima Miraflores, Lima . Peru	11,714.94	0.00	11,714.94
75	Ministry of Finance (PST)	PO Box 9442 Stn Prov Govt Victoria BC V8W 9V4	3,043.61	0.00	3,043.61
	Motion Industries	330 Avenue AVRO Pointe Claire QC H9R 5W5	7,054.90	0.00	7,054.90
	National Ground Water Association –	PO Box 715435 Columbus OH 432715435 USA	12,702.96	0.00	12,702.96
-	Nuota Toomiologica ita.	#4 9531 194A Street Surrey BC V4N 4G4	822.57	0.00	822.57
79	Norcan Fluid Power Ltd.	19650 Telegraph Trail Langley BC V1M 3E5	1,980.00	0.00	1,980.00
	Norelco Crane Services Ltd.	Unit 5, 19533-96th Ave. Surrey BC V4N 4C5	1,086.75	00,0	1,086.75
	North American Telecommunications Group	1919 Sumas Way Abbotsford BC V2S 4L5	128.80	0.00	128.80
	NORTHSIDE PETE PRODUCTS INC	24 BRAID STREET New Westminster BC V3L 3P3	7,796.46	0.00	7,796.46
83	Number 8 Freight Ltd.	105 - 6014 Vedder Road Chiiliwack BC V2R 5P5	2,320.83	0.00	2,320.83
84	Ocean Stationery and Office Supplies	#1 - 2204 Carpenter St. Abbotsford BC V2T 6B3	625.47	0.00	625.47
	Omnitrans (Pacific) Inc.	Unit 150 - 5980 Miller Road Richmond BC V7B 1K2	2,047.17	0.00	2,047.17
	Otter, Carl	34964 Millar Crescent Abbotsford BC V2S 7K4	3,068.18	0.00	3,068.18
	Pacific Breeze Heating and Cooling	301A-30721 Simpson Road Abbotsford BC V2T 6Y7	456.75	0.00	456.75
	Pinnacle Drilling Products Inc.	5160 Still Creek Ave Burnaby BC V5C 4E4	666.40	0.00	666.40
	Polynova Industries Inc.	101- 11480 Blacksmith Place Richmond BC V7A 4X1	805.93	0.00	805.93
90	Porter, Gary	6255 Reid Road Chilliwack BC V2R 1P8	8,167.92	0.00	8,167.92
91	Precision Hydraulics	2715 NW St Helens Rd Portland OR 97210 USA	323.68	0.00	323.68
92	Princess Auto Ltd.	19878 Langey Bypass Langley BC V3A 4Y1	592.94	0,00	592.94
	Purolator inc.	PO Box 1100, Etobicoke Post Stn A Etobicoke ON M9C 5K2	90.69	0.00	90.69
94	QUIK-SHOT Truck Body Refinishers Ltd	5821 Production Way, Unit #5 Langley BC V3A 4N5	11,793.90	0,00	11,793.90
95	Raymar Manufacturing Inc.	2080 Road 125, RR #7 St. Marys ON N4X 1C9	14,519.63	0.00	14,519.63
96	RBC Bank of Canada	180 Wellington St. W, 3rd Floor Toronto ON M5J 1J1	0.00	226,540.29	226,540.29

21-1	Mar-2014
	Nate .

Topr-Savage

# FORM 78 - Continued

#### List "A" Unsecured Creditors

#### SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	Redwood Plastics Corporation	26688 - 56th Avenue Langley BC V4W 3X5	1,751.38	0.00	1,751.38
98	REVENUE SERVICES OF B. C.	P.O. Box 9482, Stn Provincial Government Victoria BC V8W 9W6	4,658.72	0.00	4,658.72
	RINGBALL CORPORATION	7880 Fraser Park Drive Burnaby BC V5J 5L8	4,572.27	0.00	4,572.27
	Rogers Wireless	PO Box 9100 Don Mills ON M3C 3P9	660.65	0.00	660.65
101	RON-SON'S TORCH REPAIRS & SALES LTD	#1 - 9677 - 192nd Street Surrey BC V4N 4C7	172.48	0.00	172.48
102	Sealum Industries Ltd.	Annacis Business Park, 730 Eaton Way Delta BC V3M 6J9	9,326.10	0.00	9,326.10
103	SONIC DRILL MANUFACTURING	12055-102 Ave. Surrey BC V3V 3C5	482,510.93	0.00	482,510.93
104	Stay Sharp Grinding	4-11430 201A St Maple Ridge BC V2X 0Y4	453,60	0.00	453.60
105	Sullivan, Barry	5310 Black Burn Road Chilliwack BC V2R 4P1	5,739.05	0.00	5,739.05
106	SUPER SAVE DISPOSAL INC.	19395 Langley By-Pass Surrey BC V3S 6К1	612.85	0.00	612.85
107	Suprex S.A. (CAD)	AV. Gladys Marin 6788 Estacion Central, Santiago . Chile	3,415.62	0.00	3,415.62
108	SysBohr GmbH (EUR)	Industriepark Fulda West, 'Karrystraße 15 Fulda . 36041 Germany	164,985.68	0.00	164,985.68
109	TCS INDUSTRIES LTD. (CAD)	31066 Olund Road Abbotsford BC V4X 1Z9	190,155.29	0.00	190,155.29
110	Team Publishing Ltd.	2 Claridge Court, Lower Kings Road Berkhamsted, Herts, HP42AF . UK	3,829.31	0.00	3,829.31
111	TEAM TUBE, A Division of Reliance Metals Limited	75 Golden Drive Coquitlam BC V3K 6B5	511.67	0.00	511.67
112	TECHNICUT INDUSTRIAL SUPPLY INC	Unit #201, 9466 - 189th Street Surrey BC V4N 4W7	691.52	0.00	691.52
113	TEKSmed Services Inc.	#7 - 8635 Young Road Chilliwack BC V2P 4P3	72.62	0.00	72.62
114	TELUS	P.O. Box 7575 Vancouver BC V6B 8N9	1,405.19	0.00	1,405.19
115	Thomas Skinner	13880 Vulcan Way Richmond BC V6V 1K6	2,218.96	0.00	2,218.96
116	Tibban Mfg. Inc. (USD)	PO Box 2675 Apple Valley CA 92307 USA	2,181.26	0.00	2,181.26
117	Tobram Electric Supply	6360-202 Street, Units 102-103 Langley BC V2Y 1N2	292.46	0.00	292,46
118	Torsion Control Products Inc.	1900 Northfield Dr. Rochester Hills MI 48309-3823 USA	528.80	0.00	528.80
119	Tri-Arrow Industrial Recovery Inc.	13364 Comber Way Surrey BC V3W 5V9	1,264.17	0.00	1,264.17
120	Tsubaki Of Canada Limited	1630 Drew Road Mississauga ON L5S 1J6	279.75	0.00	279.75

21-Mar-2014	
Date	

# FORM 78 - Continued

# List "A" Unsecured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address		Unsecured claim	Balance of claim	Total claim
121	TWIN MAPLE INDUSTRIAL TANKS	32351Huntingdon Rd. Abbotsford BC V2T 5Y8		516.68	0.00	516.68
122	Univeyor Conveyors	35B Leeder St Coquitlam BC V3K 3V5		521.44	0.00	521.44
123	UPS Canada-Customs Brokerage	PO Box 2127 CRO Halifax NS B3J 3B7		648.98	0.00	648.98
124	UPS SCS Inc.	PO Box 689, Station St-Laurent St-Laurent QC H4L 4V9		978.30	0.00	978.30
125	Valley Cut Steel	#4-9515 190th Street Surrey BC V4N 3S1		4,004.00	0.00	4,004.00
126	Valley Personnel	#101 - 2469 Pauline Street Abbotsford BC V2S 3S1		4,712.40	0.00	4,712.40
127	Van Houtte Coffee Services Inc.	9 Burbidge Street, Unit 120 Coquitlam BC V3K 7B2		307.70	0.00	307.70
128	Vossberg, Luis	30920 Brookdale Ct. Abbotsford BC V2T 5S3		3,186.67	0.00	3,186.67
129	Wajax Industrial Components LP	16745 - 111th Ave. Edmonton AB T5M 2S4		6,228.91	0.00	6,228.91
130	WeldCor Supplies Inc.	Unit A, 44636 Yale Rd West Chilliwack BC V2R 0G5		3,940.24	0.00	3,940.24
131	West Coast Crate Company	101-30923 Wheel Ave Abbotsford BC V2T 6G7		320.25	0.00	320.25
132	Western Cartage Ltd	46004 Fifth Ave. Chilliwack BC V2P 1M7		4,241.76	0.00	4,241.76
133	WorkSafeBC-Workers' Compensation Board	P.O. Box 9600, Stn Terminal Vancouver BC V6B 5J5		8,775.82	0.00	8,775.82
134	WORLDWIDE DRILLING RESOURCE, INC.	P.O. BOX 660, 3089 Northridge Lane Bonifay FL 32425-0660 USA		1,106.76	0.00	1,106.76
135	YRC Freight	PO Box 3531, Station A Toronto ON M5W 3G4		852.00	0.00	852.00
		a concentration of the state of	Total:	1,918,296.02	226,540.29	2,144,836.31

21-Mar-2014

Date

# FORM 78 - Continued

#### List "B" Secured Creditors

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CRA - Canada Revenue Agency - Tax - Pacific Attr: Jasmine Bains do Burnaby Fraser Tax Services Office, Regional Intake Cent RP	PO Box 11575 Station Main 9737 King George Highway Surrey BC V3T 0E5	19,500.00	Cash on Hand - Chequing - 9400 54000094 - TD Canada Trust (Receiver's Trust Account)		19,500.00	-	
2	RBC Bank of Canada	180 Wellington St. W, 3rd Floor Toronto ON M5J 1J1	1,100,000.00	Business Assets - Machinery - Drill Pipe		5,000.00		
				Business Assets - Machinery - Drillhead		30,000.00		·
				Debts Due - Business - Accounts Receivable		33,000.00		
				Other - Recovery of Terremac Crawler, Transfers at Undervalue and Preference Payment		600,000.00		226,540.29
				Cash on Hand - Chequing - 9400 54000094 - TD Canada Trust (Receiver's Trust Account)		205,459.71		
3	Service Canada (WEPP)	RHQ Finance 1st FI 4900 Yonge St. North York ON M2N 6A8	20,040.29	Cash on Hand - Chequing - 9400 54000094 - TD Canada Trust (Receiver's Trust Account)		20,040.29		
<del>ne prend</del> i		Total:	1,139,540.29			913,000.00	0.00	226,540.29

21-Mar-2014

Date

FORM 78 - Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

# SONIC DRILL SYSTEMS INC.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	ulvidesid
				Total:	0.00	1	0.00

21-Mar-2014

Date

FORM 78 - Continued

List "D"
Contingent or Other Liabilities

# SONIC DRILL SYSTEMS INC.

	No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
ľ			Total:	0.00	0.00		

21-Mar-2014

Date

LorrrSavage

FORM 78 - Continued

# List "E" Debts Due to the Bankrupt

# SONIC DRILL SYSTEMS INC.

No.	Name of debtor	Address and occupation		Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found		Estimated to produce	Particulars of any securities held for debt
	Accounts Receivable	BC	Accounts Receivable	33,000.00 0.00 220,000.00		18-Mar-2014	33,000.00	
			Total:	33,000.00 0.00 220,000.00	Additional Control of the American Section Control of the Control		33,000.00	the state of the s

21-Mar-2014

Date

FORM 78 - Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel Mortgages, etc., Available as Assets

SONIC DRILL SYSTEMS INC.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to	Particulars of any property held as security for payment of bill or note, etc.
	, Total:					0.00	

21-Mar-2014

Date

# FORM 78 - Continued

# List \*G\* Real Property or immovables Owned by Bankrupt

# SONIC DRILL SYSTEMS INC.

			001110 011122 01012111011				
	Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus	
Ì		A CONTRACTOR OF THE PROPERTY O	Total:	0.00		0.00	٦.
- 1						0.00	Ł

21-Mar-2014

Date

# FORM 78 -- Concluded

List "H" Property

# SONIC DRILL SYSTEMS INC.

# FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0,00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions	TD Canada Trust (Receiver's Trust Account)	9400 54000094	245,000.00	245,000.00
	BC			
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Drillhead	0.00	30,000.00
		Drill Pipe	0.00	5,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			00,0	0.00
(k) Vehicles			0.00	0.00
(I) Taxes			0.00	0.00
(m) Other		Recovery of Terremac Crawler, Transfers at Undervalue and Preference Payment	0.00	600,000.00
		·	Total:	880,000.00

21-Mar-2014

Date

# FORM 31 / 36 Proof of Claim / Proxy in the matter of the bankruptcy of SONIC DRILL SYSTEMS INC. of the of Chilliwack, in the Province of British Columbia

All noti	ces c	or correspondence regarding this claim must be forwarded to the following address:
in-		natter of the bankruptcy of SONIC DRILL SYSTEMS INC. of the of Chilliwack in the Province of British Columbia and the claim of, creditor.
j, .		, of the city of, a creditor in the above matter, hereby appoint
matter.	excei	, of, to be my proxyholder in the above pt as to the receipt of dividends, (with or without) power to appoint another proxyholder in his or her place.
province	e of _	(name of creditor or representative of the creditor), of the city of in thedo hereby certify:
1. creditor		I am a creditor of the above named debtor (or I am (position/title) of,
2.	That	I have knowledge of all the circumstances connected with the claim referred to below.
2	Thet	the debter was at the data of hankquistay, namely the 24st day of March 2014, and still is indebted to the creditor in the sum of
		the debtor was, at the date of bankruptcy, namely the 21st day of March 2014, and still is, indebted to the creditor in the sum of account (or affidavit or solemn declaration) attached and marked Schedule "A",
		ng any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other support of the claim.)
evidenc	CIIIS	apport of the claim,)
4.		ck and complete appropriate category.)
	Ц	A. UNSECURED CLAIM OF \$
	TL _	(other than as a customer contemplated by Section 262 of the Act)
	Ina	t in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description.)
		Regarding the amount of \$, I claim a right to a priority under section 136 of the Act.
		Regarding the amount of \$, I do not claim a right to a priority.
		(Set out on an attached sheet details to support priority claim.)  B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$
		I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
	HIGE	(Give full particulars of the claim, including the calculations upon which the claim is based.)
		C. SECURED CLAIM OF \$
	(Give	in respect of this debt, I hold assets of the debtor valued at \$
		D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$
	That	I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$
	h-mi	(Attach a copy of sales agreement and delivery receipts.)
		E. CLAIM BY WAGE EARNER OF \$
		That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$,
		That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$,
		F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$
		That I hereby make a claim under subsection 81.5 of the Act in the amount of \$,
		That I hereby make a claim under subsection 81.6 of the Act in the amount of \$,

# FORM 31/36 — Concluded

i	LI G. CLAII	MAGAINS EL	IRECTOR \$_					
1	Fhat I hereby m	nake a claim ι	inder subsection	on 50(13) of t	ne Act, particula	ns against directors.) Ins of which are as follows: The claim is based.)	*.	
I	H. CLAIN	OF A CUST	OMER OF A E	BANKRUPT S	ECURITIES FI	RM \$		
						d by section 262 of the Act, p	particulars of which are as fo	llows:
5. within th	That, to the be e meaning of s	st of my know ection 4 of th	ledge, I e Act, and	(am/a	nm not) (or the a	above-named creditor not/has not) dealt with the de	(is/is not)) related to ebtor in a non-arm's-length m	the debtor nanner.
the mea	ning of subsec are related within the date of the	tion 2(1) of the notion in the meaning	e Act that I ha g of section 4 o	ive been privy of the Act or w	to or a party to ere not dealing	with the debtor within the to with each other at arm's len	, and the transfers at undervance months (or, if the credit gth, within the 12 months) in of payments, credits and tr	or and the nmediately
7. (	(Applicable onl	y in the case	of the bankrup	tcy of an indiv	ridual.)			
Į	paymen	ts under secti		ct, I request to			not the bankrupt is required to fithe Act, of the new fixed and	
Ē	☐ I reques	t that a copy o	- '	ed by the trus	tee regarding th	e bankrupt's application for o	discharge pursuant to subse	ction
Dated at .				, this	day of			
Witness						Individual Creditor		
Witness								
miliodo						Name of Corporate Credit	Of	
					Pe	•		
					, 0	Name and Title of Signing	Officer	
Return To	o:							
						Phone Number:		
						Fax Number: E-mail Address:		
MNP Ltd.	- Trustee							
/ancouve	49148 55 Dunsmuir S er BC V7X 1J1 04) 639-0001		904-8628	-				
OTE:	If an affidavit is atta	ched, it must have b	een made before a pe	erson qualified to tak	e affidavits.			
VARNINGS:	A trustee may, purs security, by the sec		28(3) of the Act, rede	em a security on pay	rment to the secured or	editor of the debt or the value of the securi	ty as assessed, in a proof of	
	Subsection 201(1) o	f the Act provides se	vere penalties for ma	king any false claim	, proof, declaration or s	tatement of account.		

#### CHECKLIST FOR COMPLETING A PROOF OF CLAIM FORM

This checklist is provided to assist you in preparing a complete and accurate Proof of Claim form and, where required, a Proxy. A creditor who does not prove their claim is not entitled to vote or share in any distribution. Please check each requirement.

#### GENERAL

- · The form must be signed by the person completing the Proof of Claim and that person must be an authorized signatory.
- · The signature of a witness is required.
- Give the complete address, including postal code, where any notice or correspondence is to be forwarded.
- The amount on the Statement of Account must correspond with the amount indicated on the Proof of Claim.

#### PARAGRAPH I

- · The creditor must state the full and complete legal name of the company or firm.
- · If the individual completing the Proof of Claim is not the creditor himself, he must state his position or title.

#### PARAGRAPH 3

- A Schedule A or Statement of Account must be attached.
- The Schedule A or Statement of Account must be complete and detailed, showing the date, number and amount of all invoices or charges, together with the date, number and amount of all creditors or payments. A Statement of Account is not complete if it begins with an amount brought forward.
- If the claim is for a guarantee of a debt, a copy of the guarantee must be attached.

#### PARAGRAPH 4

- An unsecured creditor must strike out sub-paragraphs B, C, D and E.
- A secured creditor must attach proof of registration of the security, including the date on which the security was given and the value at which you assess the security.
- A claim by a farmer, fisherman or aqua culturist must attach a copy of the sales agreement and delivery documents.
- Details of Section 136 are listed below.

#### **PARAGRAPH 5**

- All claimants must indicate if they <u>are</u> or <u>are not</u> related to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act.
   PARAGRAPH 6
- All claimants must attach a detailed list of all payments or credits received or granted as follows:
  - Within the three (3) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are not related;
  - -- Within the twelve (12) months preceding the bankruptcy/proposal, in the case where the claimant and debtor are related.

#### **PROXY**

The Bankruptcy and Insolvency Act permits a Proof of Claim to be made by a duly authorized agent of a creditor, however, this does not give such a person power to vote at the First Meeting of Creditors or to act as the proxy of the creditors unless the proxy form is completed by the creditor appointing the authorized agent as proxy.

- A creditor may vote either in person or by proxy.
- The Trustee may be appointed as a proxy for any creditor.
- A Corporation may vote by an authorized agent at a meeting of creditors.
- Debtors may not be appointed a proxy to vote at any meeting of their creditors.
- In order for a duly authorized person to have a right to vote, they must be a creditor themselves or be the holder of a property
  executed proxy, showing the name of the creditor.

#### SECTION 136 (Condensed Priority of Claims)

Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

- The cost of administration of the estate in the following order:
  - Expenses and fees of the trustee
  - Legal costs
- Wages, salaries, commissions or compensation for services rendered in the six months immediately preceding the date of bankruptcy, to a maximum of \$2,000 per person together with, in the case of a travelling salesmen, disbursements incurred by the salesman during this same period to a maximum of \$1,000;
- Alimony, support or maintenance for a spouse or child for periodic amounts accrued in the year before the date of bankruptcy plus any lump sum amount;
- Municipal taxes assessed or levied within the two years immediately preceding the bankruptcy which do not constitute a lien or charge on real property of the bankrupt but this claim is restricted to the interest in the property held by the bankrupt:
- Landlord for rent arrears in the three months immediately preceding the date of bankruptcy and accelerated rent for three months
  following the bankruptcy if provided for in the lease but this claim is restricted to the realization from the property and any
  accelerated rent paid by the Trustee must be credited against the amount payable by the Trustee for occupation rent;
- A solicitor's bill of costs, including sheriffs and land registration fees, for the first creditor to attach or execute against the property
  of the bankrupt but this claim is restricted to the amount realized from the applicable property;
- Claims resulting from injuries to employees of the bankrupt in which the Workers' Compensation Act does not apply but this claim
  is restricted to the amount of moneys received from persons guaranteeing the bankrupt against damages for those claims.

A creditor whose rights are restricted by this section are entitled to rank as an unsecured creditor for any balance remaining on their claim.