Notice and Statement of Receiver (Subsection 245 & 246 (1) of the Bankruptcy and Insolvency Act)

IN THE MATTER OF THE RECEIVERSHIP OF Space Health Systems Inc.

THE RECEIVER GIVES NOTICE AND DECLARES THAT:

1. On the 20th day of April 2022, the undersigned MNP Ltd. became receiver (the "Receiver") of the property of Space Health System Inc. (the "Company"), an insolvent person (corporation), that is described below:

Cash \$37,700

- (hereafter referred to as the "Property")
- 2. The undersigned was appointed receiver in respect of the Property described above pursuant to a General Security Agreement held by the Toronto-Dominion Bank.
- 3. The undersigned has made arrangements take possession and control of the Property.
- 4. The following information relates to the receivership:

(a) Address of insolvent person: 211 Mangolia Crescent,

Oakville, ON L6M 0Z8

(b) Principal Line of Business: Athletic club

(c) Location of Business: 874 Sinclair Rd,

Oakville, ON L6K 2H3

(d) Estimated amount owed by the Company to each creditor who holds a security on the property described above:

Toronto Dominion Bank

\$287,511.62

- (e) The list of other creditors of the insolvent person and the amount owed to each creditor and the total amount due by the insolvent person is attached.
- (f) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:

The Receiver will collect the cash on hand and distribute the funds in accordance with the priority of claims.

(g) Contact person for Receiver:

MNP Ltd. Receiver of Space Health Systems Inc. 1002 – 148 Fullarton Street London, ON N6A 5P3

Attention: Rob Smith - Telephone (519) 964-2212

Facsimile (519) 964-2210Email: rob.smith@mnp.ca

Dated at London, Ontario this 21st April 2022

MNP Ltd.

In its capacity as Receiver of Space Health Systems Inc.

Rob Smith CPA, CA, CIRP, LIT

Senior Vice President

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Space Health Systems Inc. Creditor List

Creditor	Unsecured claim
Toronto-Dominion Bank	\$ 287,511.62
1054 Centre St,	
Thornhill, ON L4J 3M8	
Canada Revenue Agency	Unknown
Insolvency Intake Centre	
4695 Shawinigan-Sud Blvd	
Shawinigan, QC G9P 5H9	