

IN THE MATTER OF THE PROPOSAL OF U&ME BEVERAGE  
COMPANY, HAVING ITS PRINCIPAL PLACE OF BUSINESS IN  
THE CITY OF MISSISSAUGA, IN THE PROVINCE OF ONTARIO

Dec 6/12

Court File No. 32-1652926

Dec 6, 2012

J. Aversa for MNP Ltd.  
J. Levine for Orlado.  
O. Francis for RBC.

ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST  
  
Proceedings commenced at Toronto

The notes provided were reviewed.  
The Receiver advised that ~~the~~ ~~had~~ ~~been~~  
no adverse comment has been received  
to the Summary Report of the Second  
Report which are approved together  
with the activities described therein.  
Borrowing powers are increased &  
new date with terms set out in  
paragraph 4 of draft order.  
The Liquidator's Income Report  
appears to be reasonable  
& the creditors will  
& it is approved.  
Receiver requests that

MOTION RECORD

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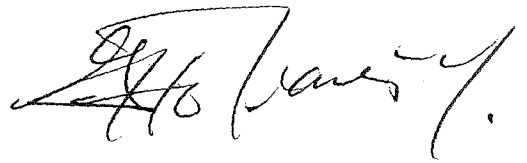
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Lawyers for MNP Ltd., in its capacity as the Court-appointed receiver  
of U&ME Beverage Company



Appendices A, B, and C to the 2nd Report  
be sealed for 90 days or until further order  
of the Court. I am satisfied that these  
Appendices contain sensitive commercial  
information, the disclosure of which would  
be harmful to stakeholders and normally  
should be sealed. In noting this,  
I affirm that the factors set out in Swire DB  
have been considered and applied.

This sealed and order signed  
& form presented.



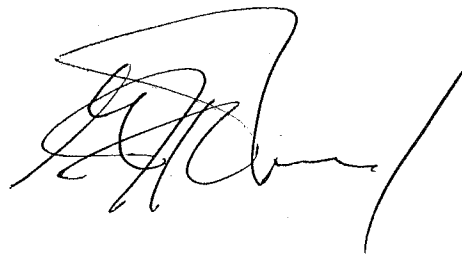
Synopsis,

There is a pending issue relating to 2  
Tanks in the leased premises. This  
issue is subject to ongoing discussions  
between Receiver and Landlord. In the  
interim the 2 tanks do not form part  
of the liquidated assets Report, subject  
to overriding approval of Landlord  
and Receiver. If matter cannot  
be resolved, a ~~matter~~

determinants of ownership to be heard

Dec 12, 2012 (stand by the list)

1 how extracted

A handwritten signature in black ink, appearing to be 'A. J. [unclear]', written in a cursive style.