

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

Original Amended

Form 78
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
 U&ME Beverage Company
 Of the City of Mississauga, In the Province of Ontario
 in the Province of Ontario

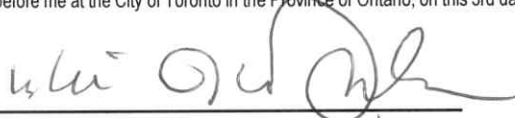
To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 22nd day of September 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" 15,619,899.48	1. Inventory 0.00
Balance of secured claims as per list "B" 257,449.28	2. Trade fixtures, etc. 0.00
Total unsecured creditors 15,877,348.76	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" 2,027,451.00	Good 0.00
3. Preferred creditors as per list "C" 1.00	Doubtful 0.00
4. Contingent, trust claims or other liabilities as per list "D"	Bad 0.00
estimated to be reclaimable for 0.00	Estimated to produce 0.00
Total liabilities 17,904,800.76	4. Bills of exchange, promissory note, etc., as per list "F" ... 0.00
Surplus NIL	5. Deposits in financial institutions 0.00
	6. Cash 0.00
	7. Livestock 0.00
	8. Machinery, equipment and plant 2,000,000.00
	9. Real property or immovable as per list "G" 0.00
	10. Furniture 0.00
	11. RRSPs, RRIFs, life insurance, etc. 0.00
	12. Securities (shares, bonds, debentures, etc.) 0.00
	13. Interests under wills 0.00
	14. Vehicles 0.00
	15. Other property, as per list "H" 27,452.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital 0.00
	Amount paid on capital 0.00
	Balance subscribed and unpaid 0.00
	Estimated to produce 0.00
	Total assets 2,027,452.00
	Deficiency 15,877,348.76

I, Darryl McDaniel, of the Town of Grimsby in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 3rd day of October 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Toronto in the Province of Ontario, on this 3rd day of October 2012.



 LESLIE A. WITTLIN
 Solicitor / notary public
 Heenan, Blaikie



 Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 – Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1825219 Ontario Inc o/a BM & M Mechanical 1153	34 Lofthouse Dr Whitby ON L1R 1V7	4,546.40	0.00	4,546.40
2	2287887 Ontario Inc 1237	3434 Spirea Terrace Mississauga ON L7N 7N4	15,690.05	0.00	15,690.05
3	3M Canada Company E526161	PO Box 3616, Commerce Court Postal Station Toronto ON M5L 1K1	1,216.50	0.00	1,216.50
4	864815 Ontario Limited 2730	1520 Creditstone Road Concord ON L4K 5W2	847.50	0.00	847.50
5	A-1 Shipping 275813	40 Audia Court Concord ON L4K 3N4	7,255.43	0.00	7,255.43
6	Abell Pest Control 07953128	3075 Ridge Drive, Unit 27 Mississauga ON L5L 5M6	1,429.73	0.00	1,429.73
7	Accordia Global Compliance 10030	PO Box 864830 Orlando FL 32886 USA	950.00	0.00	950.00
8	Acklands Granger 0348 0447542	7111 Kennedy Road, Unit 1 Mississauga ON L5S 0A4	839.59	0.00	839.59
9	Advance Precision Manufacturing 3464	70 Monarch Road, Unit 1 Guelph ON N1K 1S3	1,670.71	0.00	1,670.71
10	AGT Electric 583839	10 Sunrise Avenue, Suite 210 Toronto ON M4A 2R1	1,186.50	0.00	1,186.50
11	Air Liquide Canada Incorporated-Ontario Attr: Zelia Deazevedo 46872205	1700 Steeles Ave E Brampton ON L6T 1A6	361.49	0.00	361.49
12	Allied Tooling Technologies Inc IV-3284	1199 Cardiff Boulevard, Unit 2 Mississauga ON L5S 1P8	34,284.20	0.00	34,284.20
13	AMH Services 122	222 Fleming Drive Milton ON L9T 5X9	4,915.50	0.00	4,915.50
14	Aztec Electrical Supply Inc 0290415	25 North Rivermede Road, # 8-10 Concord ON L4K 5V4	4,630.76	0.00	4,630.76
15	Band Collective 12039	39 Lakeshore East, Suite 300 Mississauga ON L5G 1C9	7,910.00	0.00	7,910.00
16	Basic Security 12-10752	1200 Speers Road, Unit 12 OAKVILLE ON L6L 2X4	462.17	0.00	462.17
17	BDO Canada LLP 87174486	3115 Harvester Road, Suite 400 Burlington ON L7N 3N8	79,524.88	0.00	79,524.88
18	Bell Canada F-88 - Business Attr: Insolvency Department 05252012	1 Carr. Alexandre-Graham-Bell, Aile E3 Verdun QC H3E 3B3	448.57	0.00	448.57
19	Bell Conferencing Inc 108506076	5099 Creekbank Road, B4 Mississauga ON L4W 5N2	99.04	0.00	99.04
20	Bitwise Micro Inc.	5534 Guelph Line Guelph ON L7P 0A7	2,440.80	0.00	2,440.80
21	Bonnie & Don Flavours inc 010237	919 Kamato Road Mississauga ON L4W 2R5	30,676.85	0.00	30,676.85
22	Brampton Bramalea Kwik Lab U001-01072012	160 Wilkison Road, Unit 37 Brampton ON L6T 4Z4	106.50	0.00	106.50
23	Canadian Bearings 29165803-00	1600 Drew Road Mississauga ON L5S 1S5	2,939.55	0.00	2,939.55

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 -- Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
24	Canadian Liquid Processors Limited PD12801	15 Biggar Avenue Hamilton ON L8L 3Z3	5,159.36	0.00	5,159.36
25	Canadian Springs 9906355222	PO Box 4514, Station A Toronto ON M5W 4L7	2,293.02	0.00	2,293.02
26	Canadian Waste Management Inc 53252	5425 Dixie Road, Suite 16 Mississauga ON L4W 1E6	15,680.20	0.00	15,680.20
27	Carol Kerley-Rimmer 5139	2005 Cavendish Drive Burlington ON L7P 1Y9	61.53	0.00	61.53
28	CCM Inc 161-A	1373 Selkirk Avenue OAKVILLE ON L6L 2V5	70,881.01	0.00	70,881.01
29	Checkpoint Canada Inc 901121804	710 Cochrane Drive Markham ON L3R 5N7	713.53	0.00	713.53
30	CHEP Canada Inc 5101104140	7400 East Dambo Crescent Mississauga ON L5N 8C6	1,014.98	0.00	1,014.98
31	Cheque Direct Co 5342	2 Tall Grass Trail, Unit 2 Vaughan ON L4L 3Y9	190.41	0.00	190.41
32	Chiefton Investments Limited	500 - 6205 Airport Road Mississauga ON L4V 1E3	75,000.00	0.00	75,000.00
33	Cintas Document Management	7040 Davand Dr Mississauga ON L5T 1J5	92.54	0.00	92.54
34	Cintas 881980151	23 Torlake Crescent Toronto ON M8Z 1B5	12,593.15	0.00	12,593.15
35	Coca-Cola Sabco	P.O. Box 1734 Atlanta GA 30301 USA	5,000.00	0.00	5,000.00
36	Compressed Air International	60 Haist Ave, Unit 1 WOODBIDGE ON L4L 5V4	2,041.46	0.00	2,041.46
37	cstore life	478 Dundas Street West, PO Box 300700 OAKVILLE ON L6H 7L8	34,000.00	0.00	34,000.00
38	cstore life	478 Dundas Street West, PO Box 300700 OAKVILLE ON L6H 7L8	7,684.00	0.00	7,684.00
39	D.J. Industrial SAles	25 North Rivermede Rd., Unit 1-3 Concord ON L4K 5V4	4,493.32	0.00	4,493.32
40	Dan Lawrie Insurance	105 Main St. E., 14 Floor Hamilton ON L8N 1G6	8,616.24	0.00	8,616.24
41	Daniel J Calahan	ADDRESS UNKNOWN N/A USA	50,416.09	0.00	50,416.09
42	Darlene Davis	1900 North Sheridan Way Mississauga ON L5K 2R3	10.00	0.00	10.00
43	DTK Automation	19850 Yonge St Holland Landing ON L9N 1A9	19,795.34	0.00	19,795.34
44	Ecolab Co.	5105 Tomken Rd Mississauga ON L4W 2X5	4,797.69	0.00	4,797.69
45	Electrical Safety Authority	155 Matheson Blvd. W., Ste 202 Mississauga ON L5R 3L5	348.37	0.00	348.37
46	Electropak	PO Box 1823 Krugersdorp N/A South Africa	10,410.00	0.00	10,410.00
47	Endress & Hauser Canada	1075 Sutton Dr Burlington ON L7L 5Z8	1,707.43	0.00	1,707.43

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 -- Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	Enersource Corporation - Non-Regulated Attn: Arlene Tan, Credit and Collections 19987-30426	3240 Mavis Road Mississauga ON L5C 3K1	18,276.80	0.00	18,276.80
49	Fanuc Robotics Canada	6774 Financial Dr. Mississauga ON L5N 7J6	829.19	0.00	829.19
50	Federal Express Canada Ltd. - Revenue Recovery Department	5985 Explorer Drive Mississauga ON L4W 5K6	862.66	0.00	862.66
51	Feld Motor Sports	4255 Meridian Parkway Aurora IL 60504 USA	75,000.00	0.00	75,000.00
52	Fisher Scientific	PO Box 9200, Terminal Ottawa ON K1G 4A9	291.44	0.00	291.44
53	FJG Group Inc	123 Rexdale Blvd., PO Box 30137 Etobicoke ON M9W 0B1	5,387.84	0.00	5,387.84
54	Garry Machine MFG Inc.	165 Statesman Dr Mississauga ON L5S 1X4	339.00	0.00	339.00
55	Gelda Scientific	6320 Northwest Dr Mississauga ON L4V 1J7	4,087.79	0.00	4,087.79
56	Gerrie Electric	4104 South Service Rd Burlington ON L7L 4X5	3,246.76	0.00	3,246.76
57	Graham Muir Sales	1344 Fewster Dr Mississauga ON L4W 1A4	2,444.31	0.00	2,444.31
58	Guelph Food Technology Centre	88 McGilvray St Guelph ON N1G 2W1	1,271.25	0.00	1,271.25
59	Hamilton Boiler Works	105 Cascade St Hamilton ON L8E 3B7	16,272.00	0.00	16,272.00
60	HRDownloads Inc	195 Dufferin Ave, Ste 500 London ON N6A 1K7	1,515.33	0.00	1,515.33
61	Hudson's Bay Company c/o DRN Attn: Insolvency Department	PO Box 2514, Station B London ON N6A 4G9	2,061.46	0.00	2,061.46
62	Imball Srl	Via Ca de Testi 16/3 Sasso Marconi BO 40037 Italy	2,184.24	0.00	2,184.24
63	Infinity Asset Solutions	63 Maplecrete Rd Concord ON L4K 1A5	5,650.00	0.00	5,650.00
64	International Suntrade Inc.	33 Connel Crt Toronto ON M8Z 1E8	5,440.14	0.00	5,440.14
65	Jantz Canada	623 South Service Rd Grimsby ON L3M 4E8	103,591.52	0.00	103,591.52
66	Johnston Equipment Co Ltd	5990 Avebury Rd Mississauga ON L5R 2R2	4,402.31	0.00	4,402.31
67	Jowat Canada Ltd	PO Box 149 Mississauga ON L5M 2B7	4,054.44	0.00	4,054.44
68	Karry Bros. Limited	180 Courtney Park Dr E Mississauga ON L5T 2S5	1,909.70	0.00	1,909.70
69	Kelron Logistics Systems Inc.	1355 Meyerside Drive Mississauga ON L5T 1C9	45,071.19	0.00	45,071.19
70	Kevin Pelton	ADDRESS UNKNOWN ON	21,031.46	0.00	21,031.46
71	Kevin Pelton	ADDRESS UNKNOWN ON	361,470.00	0.00	361,470.00

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 – Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
72	Key West Marketing	3622 Briggeman Drive Los Almitos CA 90720 USA	95,608.95	0.00	95,608.95
73	Kissner	32 Cherry Blossom Rd. Cambridge ON N3H 4R7	14,302.36	0.00	14,302.36
74	Klenzoid	245 Matheson Blvd E #1 Mississauga ON L4Z 3C9	3,992.33	0.00	3,992.33
75	KTM Consultants (2289882 Ontario Ltd.)	27 Cathedral Road Brampton ON L6W 2P1	0.00	0.00	0.00
76	Lauren Miller	142 N Glassell Street Orange CA 92866 USA	100,000.00	0.00	100,000.00
77	Lauren Miller	142 N Glassell Street Orange CA 92866 USA	7,565.66	0.00	7,565.66
78	Lee Miller Investments Interest	1 Avalon Vista Newport CA 92657 USA	330,041.00	0.00	330,041.00
79	Lee Miller Shareholder Loans	1 Avalon Vista Newport CA 92657 USA	8,911,033.93	0.00	8,911,033.93
80	LPMTS Logistics Inc.	498 Eagle Street, Suite 202 Cambridge ON N3H 1C2	20,858.50	0.00	20,858.50
81	Mantralogix Inc.	245 Matheson Blvd E, Suite 5A Mississauga ON L4Z 3C9	7,191.32	0.00	7,191.32
82	Mattel Inc	333 Continental Blvd El Segundo CA 90245 USA	800,000.00	0.00	800,000.00
83	McMaster Carr	PO Box 7690 Chicago IL 60687-690 USA	2,126.58	0.00	2,126.58
84	Miller & Smith Foods	886 Sinclair Rd. OAKVILLE ON L6K 2H3	8,286.78	0.00	8,286.78
85	Ministry of Finance	Ministry of Revenue - Insolvency Unit 33 King Street West, 6th Floor Oshawa ON L1H 8H5	7,497.19	0.00	7,497.19
86	Mister Safety Shoes Inc.	2300 Finch Avenue West, Suite 6 Toronto ON M9M 2Y3	4,406.76	0.00	4,406.76
87	Morheat Inc.	11-63 Galaxy Blvd. Toronto ON M9W 1P7	4,880.47	0.00	4,880.47
88	Nealanders International Inc.	6980 Creditview Rd. Mississauga ON L5N 8E2	102,998.35	0.00	102,998.35
89	Nielson	PO Box 4598 Postal Station A Toronto ON M5W 4Y3	9,296.51	0.00	9,296.51
90	Norampac Lithotech Division	655 Creditstone Road Vaughan ON L4K 5P9	6,159.66	0.00	6,159.66
91	Orchard County Beverages	PO BOX HB 459 NASSAU FL USA	2,800.00	0.00	2,800.00
92	Packall Packaging	2 Shaftsbury Lane Brampton ON L6T 3X7	2,786.58	0.00	2,786.58
93	Pak Tek Packaging Inc.	1-2299 Drew Road Mississauga ON L5S 1A3	1,300.29	0.00	1,300.29
94	Poweron Control Systems Ltd.	23-8888 Keele Street Concord ON L4K 2N2	1,569.29	0.00	1,569.29
95	Praxair Canada Inc. Attn: Credit Department	1200 - 1 City Centre Crive Mississauga ON L5B 1M2	219.20	0.00	219.20

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 – Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
96	Pricewaterhouse Cooper	111 5th Ave. S.W., Suite 3100 Calgary ON T2P 5L3	871.49	0.00	871.49
97	Prolamina Bright Solutions	1055 Winchester Drive, PO Box 568 Neenah WI 54956 USA	164,779.31	0.00	164,779.31
98	RBC Royal Bank Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	22,512.41	0.00	22,512.41
99	RBC Royal Bank Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	3,152.82	0.00	3,152.82
100	RBC Royal Bank Visa c/o BankruptcyHighway.com	PO Box 57100 Etobicoke ON M8Y 3Y2	2,283.35	0.00	2,283.35
101	Redemac Inc.	2777 Thamesgate Drive Mississauga ON L4T 1G5	881.40	0.00	881.40
102	Redirack	1303 North Service Road East, Unit 3 OAKVILLE ON L6H 1A7	339.00	0.00	339.00
103	Renown Electric motors & Repair	99 Ortona court Concord ON L4K 3M3	6,120.08	0.00	6,120.08
104	Ricoh Canada Inc.	300 - 5520 Explorer Drive Mississauga ON L4W 5L1	6,960.01	0.00	6,960.01
105	Robert C Wolf Defined Benefit Plan	Unknwon Unknown ON	152,863.42	0.00	152,863.42
106	Rocktennn Container Corporation	PO box 4232, Station A Toronto ON M5W 5P4	358,851.35	0.00	358,851.35
107	Rogers Communications c/o DRN Commerce Inc.	PO Box 2514, Station B London ON N6A 4G9	853.81	0.00	853.81
108	Royal Bank Lease 82898-22145	320 Front Street, 9th Floor Toronto ON M5V 3B6	0.00	257,449.28	257,449.28
109	RTW Enterprises	1 Avalon Vista Newport CA 92657 USA	2,373,467.78	0.00	2,373,467.78
110	Scully Scott Murphy & Presser	300-400 Garden City Plaza Garden City NY 11530-0299 USA	36,404.37	0.00	36,404.37
111	SDI Solutions	10310 Ray Lawson Blvd Anjou QC H1J 1M1	1,867.08	0.00	1,867.08
112	Shahbaz Employment Agency	2-2575 Steeles Avenue East Brampton ON L6T 5T1	1,050.34	0.00	1,050.34
113	Sharpe & Associates	54 Bolshelm Court Mississauga ON L5N 1K1	21,809.00	0.00	21,809.00
114	Sherman Brown, Barristers & Solicitors	900-5075 Yonge Street Toronto ON M2N 6C6	14,997.95	0.00	14,997.95
115	Shrink Packaging Systems Corp	85 Northeastern Blvd NASHUA NH 03062 USA	3,520.28	0.00	3,520.28
116	Silliker Inc.	90 Gough Markham ON L3R 5V5	1,847.56	0.00	1,847.56
117	Silverstar Supplies Inc.	215 Carlingview Dr Unit 210 Etobicoke ON M9W 5X8	3,549.40	0.00	3,549.40
118	Simmtech Process Engineering Limited	72 Devon Road, Unit 5 Brampton ON L6T 5B4	57,153.32	0.00	57,153.32
119	Singer Traynor & Company	515-6055 E Washington Blvd Los Angeles CA 90040 USA	42,795.40	0.00	42,795.40

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 -- Continued

List "A"
 Unsecured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
120	Sonoco Products Company	Haynsworth Sinkler Boyd, P.A., T.E. Nauful Post Office Box 340 Charleston SC 29402-0340 USA	426,651.81	0.00	426,651.81
121	Speedy Transport	265 Rutherford Rd S Brampton ON L6W 1V9	410.81	0.00	410.81
122	Summit Sales	6440 Flying Cloud Dr, Suite 145 Eden Prarie MN 55344 USA	85,414.00	0.00	85,414.00
123	Suntrade	33 Connell Court Toronto ON M8Z 1E8	45,651.39	0.00	45,651.39
124	Teffl-Line Ltd	4415 North Service Rd Burlington ON L7L 4X7	166.40	0.00	166.40
125	Teglaco Electric Inc.	111 Ashbrook Ct Milton ON L9T 2K9	768.40	0.00	768.40
126	Toronto Pallet & Skid	7384 Tranmere Dr Mississauga ON L5S 1K4	2,542.50	0.00	2,542.50
127	Tower Hose & Hydraulics	17 McEwan Dr West Bolton ON L7E 1H5	4,864.33	0.00	4,864.33
128	TST Overland Express	PO Box 3000, Station A Mississauga ON L5A 3S3	204.22	0.00	204.22
129	Uline Shipping Supply	PO Box 3500 STREETSVILLE ON L5A 3S3	6,586.33	0.00	6,586.33
130	UPS Canada c/o Credit Department Attn: Receivables Department	77 Foundry Street Moncton NB E1C 5H7	1,271.06	0.00	1,271.06
131	Webvconvert Ltd	11-21 Godrich Rd Toronto ON M8Z 6A3	5,311.00	0.00	5,311.00
132	Wecon Systems	11-4635 Burgoyne Street Mississauga ON L4W 1V9	4,951.66	0.00	4,951.66
133	Wild Flavours Inc.	PO Box 631765 CINCINNATI OH 45263-176 USA	15,704.90	0.00	15,704.90
134	World International Patents & Trademarks	PO Box 52 814 99 Bratislava 1 N/A Slovak Republic	2,738.00	0.00	2,738.00
135	Worldwide Database of Trademarks & Patents	Rohacova 188/37 Praha, Czech Republic N/A 13000	2,256.00	0.00	2,256.00
136	WSIB Attn: Collections Branch	120 King St. W., PO Box 2099, Str. LCD1 Hamilton ON L8N 4C5	66,430.81	0.00	66,430.81
Total:			15,619,899.48	257,449.28	15,877,348.76

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 – Continued

List "B"
 Secured Creditors

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Royal Bank Lease 82898-22145	320 Front Street, 9th Floor Toronto ON M5V 3B6	2,284,900.28	Business Assets - Machinery - Equipment	28-Mar-2011	2,000,000.00		
				Other - SRED credit	28-Mar-2011	0.00		
				Taxes - Debtor/Bankrupt - GST/HST - 2012	28-Mar-2011	27,451.00		257,449.28
Total:			2,284,900.28			2,027,451.00	0.00	257,449.28

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1652926
Estate No. 32-1652926

FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

U&ME BEVERAGE COMPANY

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Employees	450 Export Blvd. Mississauga ON L5S 2A4		-	1.00	0.00	1.00
Total:					1.00	0.00	1.00

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1652926
Estate No. 32-1652926

FORM 78 -- Continued

List "D"
Contingent or Other Liabilities

U&ME BEVERAGE COMPANY

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1652926
Estate No. 32-1652926

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt

U&ME BEVERAGE COMPANY

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1652926
Estate No. 32-1652926

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

U&ME BEVERAGE COMPANY

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
Division No. 07 - Hamilton
Court No. 32-1652926
Estate No. 32-1652926

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

U&ME BEVERAGE COMPANY

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

03-Oct-2012

Date



Darryl McDaniel

District of: Ontario
 Division No. 07 - Hamilton
 Court No. 32-1652926
 Estate No. 32-1652926

FORM 78 -- Concluded

List "H"
 Property

U&ME BEVERAGE COMPANY
 FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Equipment	0.00	2,000,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes	GST/HST - 2012		27,451.00	27,451.00
(m) Other		SRED credit	0.00	1.00
			Total:	2,027,452.00

Mc
 FOR GREATER CERTAINTY, THIS STATEMENT OF AFFAIRS
 INCLUDES NO OWNERSHIP OF INTELLECTUAL
 PROPERTY OR PATENTS. " *Mc*

Mc * Note the boiler on premise is not on the above, bills. Note the
 contact was ~~Boiler~~ and expense was around \$60,000. " *Mc*
 (Dael thermal)

03-Oct-2012

Date



Darryl McDaniel