



No. S-234961  
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

BETWEEN:

BANK OF MONTREAL

PETITIONER

AND:

UNIFAB INDUSTRIES LTD. AND SEKWOD ENTERPRISES (2012) LTD.

RESPONDENTS

SEALING ORDER

BEFORE THE HONOURABLE

JUSTICE MURRAY )  
)  
)

OCTOBER 27, 2023

THE APPLICATION of MNP Ltd., in its capacity as Court-appointed Receiver and Manager (the “**Receiver**”) of the assets, undertakings and properties of Unifab Industries Ltd. and Sekwod Enterprises (2012) Ltd. (collectively, the “**Debtor**”) coming on for hearing at Vancouver, British Columbia, on the 27<sup>th</sup> day of October, 2023; AND ON HEARING Mishaal Gill, counsel for the Receiver, and those other counsel listed on Schedule “A” hereto, and no one else appearing although duly served; AND UPON READING the material filed, including the First Report of the Receiver dated October 18, 2023 (the “**First Report**”);

THIS COURT ORDERS AND DECLARES THAT:

Access to Sealed Items permitted by:

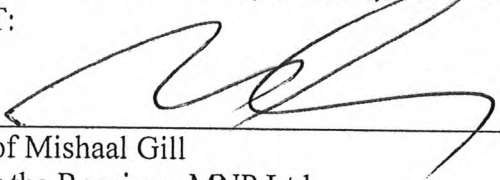
- Counsel of Record
- Parties on Record
- Further Court Order
- Others .....

Items to be sealed

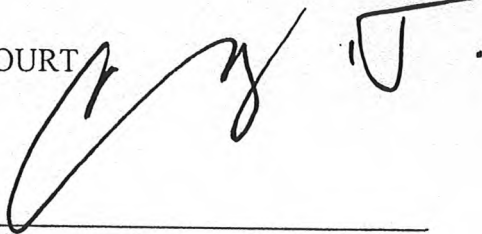
| Document Name:   | Date filed:<br><i>(Date on Court Stamp)</i> | Number of copies filed, including any extra copies for the judge. | Duration of sealing order:<br><i>(to specific date or until further order)</i>  | Sought                   | Granted                             |                                     |
|--|---|---|---|--------------------------|-------------------------------------|-------------------------------------|
|  |   |   |   |                          | YES                                 | NO                                  |
| 1) Entire File   |   |   |   | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 2) Specific Documents<br><br><b>Confidential Supplement to the First Report of MNP Ltd. in its capacity as receiver and manager of Unifab Industries Ltd. and Sekwod Enterprises (2012) Ltd.</b> | To be filed.                                | One copy to be sealed.  | Until completion of (i) the APA as defined in the First Report of the Receiver and approved by Order of the Court made October 27, 2023 (the “ <b>Sale Approval Order</b> ”); and (ii) the Auction Agreement as defined in the First Report of the Receiver and approved by Order of the Court made October 27, 2023 (the “ <b>Auction Approval Order</b> ”), as evidenced by the Receiver filing the Receiver’s Certificate attached as Schedule “F” to the Sale Approval Order and filing the Receiver’s Certificate attached as Schedule “C” to the Auction Approval Order with the Court. |                          | <input checked="" type="checkbox"/> |                                     |
| 3) Clerk’s Notes   |   |   |   | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 4) Order   |   |   |   | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |

1. The Receiver or any other party have liberty to apply for such further or other directions or relief as may be necessary or desirable to give effect to this Order.
2. Endorsement of this Order by counsel appearing on this application other than counsel for the Receiver is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:

  
\_\_\_\_\_  
Signature of Mishaal Gill  
Lawyer for the Receiver, MNP Ltd.

\_\_\_\_\_

BY THE COURT   
\_\_\_\_\_  
REGISTRAR



**Schedule A – Appearance List**

| Counsel | Party |
|---------|-------|
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**FASKEN MARTINEAU DuMOULIN LLP**

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